



WEEKLY MARKET SUMMARY

	16-Oct-09	23-Oct-09	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	784.78	783.19	(1.59)	-0.20%	-7.09%
All T&T Index	1,113.10	1,109.13	(3.97)	-0.36%	-3.95%
Cross Listed Index	56.82	56.90	0.08	0.14%	-13.41%
Market		Weekly Volume		Weekly Value	
First Tier Market		690,160		\$8,436,678.74	
Volume Leader		Shares		% Market	
WCO		160,027		23.19%	
SFC		127,092		18.41%	
NML		101,300		14.68%	
Week's Major Advances		Change \$		Change %	
JMMB		\$0.05		13.16%	
NCBJ		\$0.01		1.11%	
SBTT		\$0.05		0.17%	
Week's Major Declines		Change \$		Change %	
GKC		(\$0.20)		-7.41%	
GHL		(\$0.70)		-4.93%	
PLD		(\$0.14)		-1.92%	
Exchange Rate		US\$1=TT\$6.3627		US\$1=JMD\$89.1788	

EQUITY SUMMARY

Trinidad and Tobago

This week saw trade volumes fall below the one million mark with 690,160 shares being traded on the First Tier Market, a 90.11% decrease from the prior week's astounding volume of 6,975,746 shares. Following in the same vein, the value of shares traded decreased 69.13% from \$ \$27,325,845.45 to \$8,436,678.74.

With respect to Indices movement, both the Composite and All T&T Indices suffered weekly declines while the Cross Listed Index ended the week in positive territory. The Composite Index slipped 0.20%, the All T&T Index declined 0.36% while the Cross Listed Index rose 0.14%.

Jamaica

Contrary to last week, all three major Indices registered weekly declines in the Jamaican market this week. The JSE Market Index dropped 161.92 points or 0.20%, the Select Index fell 7.38 points or 0.41% and the All Jamaican Composite Index decreased 263.78 points or 0.41%.



WISE
WEEKLY MARKET SUMMARY

FIXED INCOME SUMMARY

Trinidad and Tobago

- OMO maturities were \$101MM this week compared with \$450.927MM in the previous week.
- Treasury Bill Issue Number 1257, with a tenor of 91 days, was issued on October 21, 2009 and will mature on January 20, 2010.

US

- Treasury prices dropped on Friday, sending 2-year yields up the most since August, after a media report put a fresh focus on the Federal Reserve's eventual move to raise rates.
- For the week, the yield on 10-year notes rose to 3.49% while yields on 2-year notes ended the week at 1.01%.

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All data as at October 23, 2009

	Value	Weekly Change	Weekly % Change	YTD % Change
Composite Index	783.19	-1.59	-0.20%	-7.09%
All T&T Index	1,109.13	-3.97	-0.36%	-3.95%
Cross Listed Index	56.90	0.08	0.14%	-13.41%

Weekly Volume Traded	690,160
Weekly \$ Value Traded	\$8,436,678.74
Advance/Decline Ratio	3/4

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Security	Historic EPS	Historic Dividend	Dividend % Payout	Historic Yield	Estimated EPS	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
Banks																
FirstCaribbean Intl.	0.71	0.37	52.0%	4.96%	0.650	11.54	0.653	11.49	5.93	1.26	9.28	7.50	7.50	0.00	0.00%	-19.18%
National Commercial Bank Jamaica	0.29	0.10	36.0%	11.32%	0.330	2.76	0.264	3.45	1.07	0.85	1.50	0.80	0.91	0.01	1.11%	13.75%
Republic Bank	7.50	3.38	45.0%	3.94%	6.380	13.44	6.280	13.65	36.74	2.33	88.00	85.50	85.75	-0.23	-0.27%	-0.29%
Scotiabank	2.45	0.96	39.0%	3.23%	2.500	11.87	2.453	12.10	11.67	2.54	32.98	25.52	29.68	0.05	0.17%	12.00%
Non-Banking/Finance																
ANSA Merchant Bank	0.60	0.30	50.0%	1.03%	1.700	17.12	0.880	33.07	12.99	2.24	32.00	27.89	29.10	0.00	0.00%	-3.00%
Capital & Credit Financial Group	0.06	0.00	0.0%	0.00%	0.030	17.33	0.035	14.86	0.44	1.17	0.70	0.52	0.52	0.00	0.00%	-24.64%
Scotia DBG Investments Ltd	0.23	0.09	39.0%	6.36%	0.300	4.67	0.270	5.19	1.53	0.92	2.16	1.40	1.40	0.00	0.00%	-28.21%
Guardian Holdings	0.66	0.77	117.0%	5.70%	0.600	22.50	0.000	0.00	15.48	0.87	21.00	13.50	13.50	-0.70	-4.93%	-25.00%
JMMB	0.05	0.01	23.0%	2.53%	0.032	13.44	0.039	11.03	0.27	1.62	0.76	0.30	0.43	0.05	13.16%	-31.75%
National Enterprises	1.32	0.75	57.0%	11.11%	1.450	4.66	1.320	5.11	5.35	1.26	7.50	5.40	6.75	0.00	0.00%	2.27%
Sagicor Financial Corporation	2.16	0.32	15.0%	2.67%	1.800	6.67	1.920	6.25	10.08	1.19	14.99	10.00	12.00	0.00	0.00%	9.09%
Conglomerates																
ANSA Mc AI	3.34	1.00	30.0%	2.50%	3.450	11.59	3.330	12.01	17.82	2.24	59.45	38.00	40.00	0.00	0.00%	-20.00%
B'dos Shipping & Trading	1.56	0.58	37.0%	2.09%	1.100	25.39	0.790	35.35	29.03	0.96	27.93	27.93	27.93	0.00	0.00%	0.00%
GraceKennedy Limited	0.53	0.09	16.0%	3.40%	0.570	4.39	0.550	4.55	4.64	0.54	5.31	2.50	2.50	-0.20	-7.41%	-38.27%
Neal & Massy Holdings	5.10	1.40	27.0%	2.86%	4.700	10.43	4.740	10.34	27.67	1.77	51.50	48.98	49.00	0.00	0.00%	-1.01%
Trading																
Agostini's	1.13	0.42	37.0%	5.60%	0.600	12.50	0.800	9.38	7.74	0.97	9.74	7.50	7.50	0.00	0.00%	-21.05%
LJ Williams A	0.01	0.01	88.0%	1.30%	0.005	108.00	0.005	108.00	NA	NA	0.60	0.54	0.54	0.00	0.00%	-10.00%
LJ Williams B	0.29	0.00	0.0%	0.00%	0.600	1.83	0.290	3.79	NA	NA	1.90	1.10	1.10	0.00	0.00%	-42.11%
Prestige Holdings	0.05	0.00	0.0%	0.00%	0.320	10.94	0.326	10.72	1.73	2.02	3.60	2.75	3.50	0.00	0.00%	25.00%
Supreme Ventures Limited	0.02	0.01	60.0%	6.00%	0.016	12.50	0.015	13.33	0.08	2.59	0.25	0.18	0.20	0.00	0.00%	-16.67%
Property																
PLIPDECO	3.48	0.07	2.0%	0.98%	2.000	3.58	3.130	2.28	35.97	0.20	8.99	7.15	7.15	-0.14	-1.92%	-20.47%
Manufacturing																
Angostura Holdings	-0.67	0.05	-7.0%	0.72%	0.000	0.00	0.210	32.86	5.82	1.18	7.10	6.00	6.90	0.00	0.00%	0.00%
Berger Paints Trinidad	0.29	0.10	34.0%	3.08%	0.050	65.00	0.050	65.00	4.61	0.70	3.25	3.25	3.25	0.00	0.00%	0.00%
Flavorite Foods	0.75	0.35	47.0%	6.60%	0.600	8.83	0.660	8.03	6.45	0.82	6.41	5.23	5.30	0.00	0.00%	-8.62%
National Flour Mills	-0.03	0.00	0.0%	0.00%	0.050	0.00	0.050	12.60	1.54	0.41	0.81	0.57	0.63	0.00	0.00%	-10.00%
One Caribbean Media	1.35	0.67	50.0%	3.83%	0.900	19.44	1.150	15.22	10.66	1.64	17.50	17.50	17.50	0.00	0.00%	0.00%
Readymix (West Indies)	2.93	0.20	7.0%	0.64%	1.700	18.44	1.990	15.75	8.74	3.59	31.60	31.35	31.35	0.00	0.00%	-0.79%
Trinidad Cement	0.56	0.00	0.0%	0.00%	0.400	10.43	0.440	9.48	5.58	0.75	7.15	3.60	4.17	0.00	0.00%	4.25%
Trinidad Publishing Co.	1.15	0.50	43.0%	2.29%	1.050	20.83	0.970	22.55	3.03	7.22	22.93	21.87	21.87	0.00	0.00%	-4.08%
Unilever Caribbean Limited	1.42	0.93	65.0%	5.55%	1.500	11.17	1.460	11.47	4.49	3.73	20.00	16.75	16.75	0.00	0.00%	-16.17%
West Indian Tobacco Co.	2.48	2.48	100.0%	8.05%	3.150	9.78	2.810	10.96	2.77	11.10	30.80	22.99	30.80	0.00	0.00%	16.23%