



WISE

WEEKLY MARKET SUMMARY

	16-Jul-10	23-Jul-10	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	820.42	821.55	1.13	0.14%	7.35%
All T&T Index	1,166.18	1,165.98	(0.20)	-0.02%	6.08%
Cross Listed Index	59.14	59.41	0.27	0.46%	10.14%
Market		Weekly Volume		Weekly Value	
First Tier Market		2,632,767		\$13,266,247.79	
Volume Leader		Shares		% Market	
TCL		2,289,984		86.98%	
SFC		100,934		3.83%	
AMCL		85,424		3.24%	
Week's Major Advances		Change \$		Change %	
LJWB		\$0.11		11.11%	
NCBJ		\$0.03		2.56%	
SFC		\$0.14		1.55%	
Week's Major Declines		Change \$		Change %	
PLD		(\$0.25)		-4.17%	
RBL		(\$0.03)		-0.04%	
Exchange Rate		US\$1=TT\$6.3468		US\$1=JMD\$86.3733	

EQUITY SUMMARY

Trinidad and Tobago

This week the market saw a decline in trading volumes and mixed indices movement on the local exchange. A total of 2,632,767 shares were traded on the First Tier Market with Trinidad Cement Limited (TCL) accounting for 86.98% of the total volume traded. This represented a 15.71% decline from the prior week's volume of 3,123,532 shares. The value of shares traded followed in the same direction, falling by 19.15% to \$13,266,247.79 from \$16,407,715.76.

Both the Composite and Cross Listed Indices rallied this week to post advances while the All T&T Index slipped into negative territory. The Composite Index advanced 0.14%, the Cross Listed Index gained 0.46% while the All T&T Index slipped 0.02%.

Jamaica

On the Jamaican market this week, all three major indices posted advances. The JSE Market Index climbed 734.16 points or 0.85%, the JSE Select Index increased 21.56 points or 0.97% and the JSE All Jamaican Composite added 432.74 points or 0.53%.



FIXED INCOME SUMMARY

Trinidad and Tobago

- There were no OMO maturities this week.
- Treasury Bill Issue Number 1284, with a tenor of 182 days, was issued on July 19, 2010 and will mature on January 17, 2011.
- Treasury Bill Issue Number 1285, with a tenor of 91 days, was issued on July 21, 2010 and will mature on October 20, 2010.

US

- The yield on 10-year notes closed the week at 2.99% while yields on 2-year notes ended the week at 0.58%.

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All data as at July 23, 2010

	Value	Weekly Change	Weekly % Change	YTD % Change
Composite Index	821.55	1.13	0.14%	7.35%
All T&T Index	1,165.98	-0.20	-0.02%	6.08%
Cross Listed Index	59.41	0.27	0.46%	10.14%

Weekly Volume Traded	2,632,767
Weekly \$ Value Traded	\$13,266,247.79
Advance/Decline Ratio	5/2

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Security	Historic EPS	Historic Dividend	Dividend % Payout	Historic Yield	Estimated EPS	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
Banks																
BCB Holdings Ltd	6.68	0.00	0.0%	0.00%			4.79	2.76	29.54	0.45	13.20	12.75	13.20	0.00	0.00%	0.00%
FirstCaribbean Intl.	0.70	0.38	54.3%	4.61%	0.700	11.79	0.731	11.29	6.31	1.31	8.25	6.49	8.25	0.00	0.00%	26.92%
National Commercial Bank Jamaica	0.29	0.10	35.8%	8.58%	0.310	3.87	0.330	3.64	1.38	0.87	1.35	0.80	1.20	0.03	2.56%	15.38%
Republic Bank	5.88	3.38	57.5%	4.51%	6.000	12.50	6.050	12.39	39.83	1.88	86.00	72.00	74.97	-0.03	-0.04%	1.28%
Scotiabank	2.58	1.00	38.8%	2.86%	2.700	12.96	2.645	13.23	13.25	2.64	37.01	29.50	35.00	0.00	0.00%	13.82%
Non-Banking/Finance																
ANSA Merchant Bank	2.30	0.85	37.0%	2.70%	2.500	12.60	2.300	13.70	15.29	2.06	31.50	27.93	31.50	0.00	0.00%	5.00%
Capital & Credit Financial Group	0.03	0.00	0.0%	0.00%	0.030	7.33	0.023	9.43	0.43	0.51	0.57	0.21	0.22	0.00	0.00%	-57.69%
Scotia DBG Investments Ltd	0.23	0.09	38.7%	6.40%	0.300	4.63	0.270	5.15	1.53	0.91	1.76	1.26	1.39	0.00	0.00%	6.92%
Guardian Holdings	-4.04	0.44	-10.9%	3.38%	2.000	6.50	-3.410	-3.81	11.92	1.09	15.00	11.25	13.00	0.00	0.00%	-7.87%
JMMB	0.05	0.01	25.4%	4.28%	0.046	6.12	0.047	5.93	0.33	0.85	0.44	0.25	0.28	0.00	0.00%	-12.50%
National Enterprises	0.73	0.57	78.1%	5.85%	0.900	10.83	0.730	13.36	5.34	1.83	10.30	5.95	9.75	0.00	0.00%	18.18%
Sagicor Financial Corporation	1.14	0.25	21.9%	2.72%	1.000	9.20	1.030	8.93	12.43	0.74	12.15	9.00	9.20	0.14	1.55%	-21.70%
Conglomerates																
ANSA Mc AI	3.36	1.00	29.8%	2.17%	3.350	13.73	3.410	13.49	20.41	2.25	46.00	38.00	46.00	0.00	0.00%	6.98%
B'dos Shipping & Trading	1.05	0.43	41.2%	1.55%	1.100	25.39	1.030	27.12	27.74	1.01	27.93	27.93	27.93	0.00	0.00%	0.00%
GraceKennedy Limited	0.55	0.08	14.6%	2.13%	0.570	6.58	0.520	7.21	5.32	0.70	4.80	2.50	3.75	0.00	0.00%	25.00%
Neal & Massy Holdings	4.53	1.40	30.9%	3.12%	4.750	9.45	4.550	9.86	29.06	1.54	49.50	41.99	44.87	0.00	0.00%	-0.29%
Trading																
Agostini's	0.03	0.05	166.7%	0.50%	1.000	9.97	0.050	199.40	7.82	1.27	9.97	7.50	9.97	0.00	0.00%	32.93%
LJ Williams A	0.01	0.01	87.5%	1.30%	0.005	108.00	0.005	108.00	NA	NA	0.54	0.54	0.54	0.00	0.00%	0.00%
LJ Williams B	-0.20	0.00	0.0%	0.00%	0.000	0.00	-0.200	-5.50	3.06	0.36	1.70	0.99	1.10	0.11	11.11%	11.11%
Prestige Holdings	0.27	0.15	55.8%	4.29%	0.350	10.00	0.274	12.77	1.96	1.79	4.00	3.00	3.50	0.00	0.00%	-7.89%
Supreme Ventures Limited	0.02	0.01	60.0%	6.67%	0.016	11.25	0.015	12.00	0.08	2.33	0.20	0.18	0.18	0.00	0.00%	-10.00%
Property																
PLIPDECO	0.85	0.06	7.1%	1.04%	2.000	2.88	1.660	3.46	37.62	0.15	8.10	5.75	5.75	-0.25	-4.17%	-0.86%
Manufacturing																
Angostura Holdings	-0.67	0.05	-7.5%	0.72%	0.000	0.00	0.210	32.86	5.82	1.18	6.90	6.90	6.90	0.00	0.00%	0.00%
Berger Paints Trinidad	-0.13	0.00	0.0%	0.00%	0.000	0.00	0.000	0.00	4.88	0.67	3.25	3.25	3.25	0.00	0.00%	0.00%
Flavorite Foods	0.76	0.35	46.1%	6.24%	0.750	7.48	0.760	7.38	6.53	0.86	5.61	5.30	5.61	0.00	0.00%	5.85%
National Flour Mills	0.15	0.00	0.0%	0.00%	0.150	6.00	0.210	4.29	1.53	0.59	1.05	0.63	0.90	0.00	0.00%	30.43%
One Caribbean Media	1.13	0.61	54.0%	3.49%	1.250	14.00	1.160	15.09	11.41	1.53	17.50	17.50	17.50	0.00	0.00%	0.00%
Readymix (West Indies)	0.81	0.00	0.0%	0.00%	1.550	20.23	1.320	23.75	9.57	3.28	31.35	31.35	31.35	0.00	0.00%	0.00%
Trinidad Cement	0.39	0.00	0.0%	0.00%	0.400	7.90	0.330	9.58	5.96	0.53	4.18	3.05	3.16	0.01	0.32%	-17.92%
Guardian Media Limited	0.86	0.50	58.1%	2.29%	0.950	23.01	0.910	24.02	5.86	3.73	22.80	21.86	21.86	0.00	0.00%	-0.05%
Unilever Caribbean Limited	1.58	1.05	66.5%	5.16%	1.650	12.33	1.810	11.24	5.38	3.78	20.35	16.75	20.35	0.00	0.00%	21.49%
West Indian Tobacco Co.	3.07	3.06	99.7%	7.46%	3.400	12.06	3.240	12.66	1.90	21.62	41.01	24.00	41.01	0.01	0.02%	26.61%