



## WISE WEEKLY MARKET SUMMARY

	15-Jan-10	22-Jan-10	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	768.17	766.48	(1.69)	-0.22%	0.16%
All T&T Index	1,109.33	1,110.92	1.59	0.14%	1.07%
Cross Listed Index	53.49	52.94	(0.55)	-1.03%	-1.85%
<b>Market</b>		<b>Weekly Volume</b>		<b>Weekly Value</b>	
First Tier Market		2,440,782		\$21,219,887.24	
<b>Volume Leader</b>		<b>Shares</b>		<b>% Market</b>	
NCBJ		1,640,737		67.22%	
RBL		208,553		8.54%	
FCI		144,699		5.93%	
<b>Week's Major Advances</b>		<b>Change \$</b>		<b>Change %</b>	
NFM		\$0.04		5.26%	
PLD		\$0.07		1.20%	
AMCL		\$0.25		0.57%	
<b>Week's Major Declines</b>		<b>Change \$</b>		<b>Change %</b>	
NCBJ		(\$0.08)		-8.00%	
JMMB		(\$0.02)		-6.67%	
<b>Exchange Rate</b>		<b>US\$1=TT\$6.3824</b>		<b>US\$1=JMD\$89.6516</b>	

### EQUITY SUMMARY

#### Trinidad and Tobago

Trading activity continued its upward momentum this week as 2,440,782 shares changed hands on the First Tier Market this week. The Banking Sector dominated the trade week accounting for 82.11% of the total volume traded. This volume was up by 60.59% on the previous week's volume of 1,519,921 shares. The total value of shares traded was up 48.43% from \$14,296,562.45 to \$21,219,887.24.

The Indices ended the week in mixed territory with the Composite and Cross Listed Indices declining 0.22% and 1.03% respectively and the All T&T Index advancing 0.14%

#### Jamaica

In Jamaica, all three major Indices trended downward for a third consecutive week. The JSE Market Index declined 765.39 points or 1.01%, the JSE Select Index fell 42.25 points or 2.47% and the All Jamaican Composite was down 1,244.42 points or 1.93%.



## FIXED INCOME SUMMARY

### Trinidad and Tobago

- OMO maturities were \$311.96MM this week compared with \$273.613MM in the previous week.

### US

- The yield on 10-year notes closed the week at 3.59% while yields on 2-year notes ended the week at 0.80%.

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All data as at January 22, 2010

	Value	Weekly Change	Weekly % Change	YTD % Change
Composite Index	766.48	-1.69	-0.22%	0.16%
All T&T Index	1,110.92	1.59	0.14%	1.07%
Cross Listed Index	52.94	-0.55	-1.03%	-1.85%

Weekly Volume Traded	2,440,782
Weekly \$ Value Traded	\$21,219,887.24
Advance/Decline Ratio	5/2

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Security	Historic EPS	Historic Dividend	Dividend % Payout	Historic Yield	Estimated EPS	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
<b>Banks</b>																
BCB Holdings Ltd	6.68	0.00	0.0%	0.00%			4.79	2.76	29.54	0.45	13.20	12.75	13.20	0.00	0.00%	0.00%
FirstCaribbean Intl.	0.70	0.38	54.0%	5.85%	0.650	10.00	0.700	9.29	6.17	1.05	9.28	6.49	6.50	0.00	0.00%	0.00%
National Commercial Bank Jamaica	0.29	0.10	36.0%	11.20%	0.330	2.79	0.290	3.17	1.18	0.78	1.26	0.80	0.92	-0.08	-8.00%	-11.54%
Republic Bank	5.88	3.38	57.0%	4.57%	6.380	11.60	5.880	12.59	42.07	1.76	86.00	73.99	74.00	0.00	0.00%	-0.03%
Scotiabank	2.58	1.00	39.0%	3.08%	2.500	13.01	2.580	12.60	12.18	2.67	32.52	25.53	32.52	0.02	0.06%	5.76%
<b>Non-Banking/Finance</b>																
ANSA Merchant Bank	0.60	0.30	50.0%	1.00%	1.700	17.65	1.410	21.28	14.37	2.09	30.00	27.89	30.00	0.00	0.00%	0.00%
Capital & Credit Financial Group	0.06	0.00	0.0%	0.00%	0.030	17.33	0.035	14.86	0.44	1.17	0.69	0.52	0.52	0.00	0.00%	0.00%
Scotia DBG Investments Ltd	0.23	0.09	39.0%	6.59%	0.300	4.50	0.270	5.00	1.53	0.88	1.95	1.26	1.35	0.00	0.00%	3.85%
Guardian Holdings	0.66	0.77	117.0%	5.50%	0.600	23.33	0.000	0.00	12.78	1.10	21.00	11.25	14.00	0.00	0.00%	-0.78%
JMMB	0.05	0.01	23.0%	3.89%	0.032	8.75	0.039	7.18	0.27	1.06	0.57	0.28	0.28	-0.02	-6.67%	-12.50%
National Enterprises	1.32	0.75	57.0%	8.93%	1.450	5.79	1.030	8.16	5.20	1.61	8.40	5.40	8.40	0.00	0.00%	1.82%
Sagicor Financial Corporation	2.16	0.32	15.0%	2.78%	1.800	6.39	1.750	6.57	11.58	0.99	12.99	10.00	11.50	0.00	0.00%	-2.13%
<b>Conglomerates</b>																
ANSA Mc AI	3.34	1.00	30.0%	2.29%	3.450	12.68	3.280	13.34	19.11	2.29	48.74	38.00	43.75	0.25	0.57%	1.74%
B'dos Shipping & Trading	1.05	0.43	41.0%	1.54%	1.100	25.39	1.050	26.60	29.03	0.96	27.93	27.93	27.93	0.00	0.00%	0.00%
GraceKennedy Limited	0.53	0.09	16.0%	2.83%	0.570	5.26	0.520	5.77	4.94	0.61	4.05	2.50	3.00	0.00	0.00%	0.00%
Neal & Massy Holdings	4.53	1.40	31.0%	3.11%	4.700	9.57	4.530	9.93	27.71	1.62	49.50	41.99	45.00	0.00	0.00%	0.00%
<b>Trading</b>																
Agostini's	0.03	0.05	167.0%	0.67%	0.600	12.50	0.800	9.38	7.47	1.00	9.50	7.50	7.50	0.00	0.00%	0.00%
LJ Williams A	0.01	0.01	88.0%	1.30%	0.005	108.00	0.005	108.00	NA	NA	0.60	0.54	0.54	0.00	0.00%	0.00%
LJ Williams B	-0.11	0.00	0.0%	0.00%	0.600	1.65	0.290	3.41	NA	NA	1.90	0.99	0.99	0.00	0.00%	0.00%
Prestige Holdings	0.05	0.00	0.0%	0.00%	0.320	11.88	0.326	11.64	1.84	2.07	3.80	2.75	3.80	0.00	0.00%	0.00%
Supreme Ventures Limited	0.02	0.01	60.0%	6.00%	0.016	12.50	0.015	13.33	0.08	2.59	0.24	0.18	0.20	0.00	0.00%	0.00%
<b>Property</b>																
PLIPDECO	3.48	0.07	2.0%	1.19%	2.000	2.94	3.130	1.88	35.97	0.16	8.99	5.80	5.88	0.07	1.20%	1.38%
<b>Manufacturing</b>																
Angostura Holdings	-0.67	0.05	-7.0%	0.72%	0.000	0.00	0.210	32.86	5.82	1.18	6.90	6.90	6.90	0.00	0.00%	0.00%
Berger Paints Trinidad	0.29	0.10	34.0%	3.08%	0.050	65.00	0.000	0.00	4.70	0.69	3.25	3.25	3.25	0.00	0.00%	0.00%
Flavorite Foods	0.75	0.35	47.0%	6.60%	0.600	8.83	0.660	8.03	6.45	0.82	5.80	5.23	5.30	0.00	0.00%	0.00%
National Flour Mills	-0.03	0.00	0.0%	0.00%	0.050	0.00	0.050	16.00	1.54	0.52	0.80	0.57	0.80	0.04	5.26%	15.94%
One Caribbean Media	1.35	0.67	50.0%	3.83%	0.950	18.42	1.090	16.06	10.69	1.64	17.50	17.50	17.50	0.00	0.00%	0.00%
Readymix (West Indies)	2.93	0.20	7.0%	0.64%	1.550	20.23	1.560	20.10	8.97	3.49	31.45	31.35	31.35	0.00	0.00%	0.00%
Trinidad Cement	0.56	0.00	0.0%	0.00%	0.400	9.30	0.410	9.07	5.67	0.66	5.55	3.50	3.72	0.00	0.00%	-3.38%
Trinidad Publishing Co.	1.15	0.50	43.0%	2.29%	1.050	20.83	0.830	26.35	3.36	6.51	22.80	21.87	21.87	0.00	0.00%	0.00%
Unilever Caribbean Limited	1.42	0.93	65.0%	5.55%	1.600	10.47	1.580	10.60	4.44	3.77	19.98	16.75	16.75	0.00	0.00%	0.00%
West Indian Tobacco Co.	2.48	2.48	100.0%	7.58%	3.150	10.38	3.010	10.87	3.05	10.71	32.71	22.99	32.71	0.18	0.55%	0.99%