



WISE

WEEKLY MARKET SUMMARY

	14-Aug-09	21-Aug-09	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	781.04	783.56	2.52	0.32%	-7.04%
All T&T Index	1,085.08	1,091.28	6.20	0.57%	-5.50%
Cross Listed Index	59.15	59.04	(0.11)	-0.19%	-10.15%
Market	Weekly Volume		Weekly Value		
First Tier Market	1,184,448		\$7,826,652.36		
Volume Leader	Shares		% Market		
NCBJ	374,626		31.63%		
JMMB	199,741		16.86%		
FCI	148,416		12.53%		
Week's Major Advances	Change \$		Change %		
AMCL	\$2.00		5.26%		
SFC	\$0.06		0.57%		
FCI	\$0.04		0.50%		
Week's Major Declines	Change \$		Change %		
LJWB	(\$0.45)		-26.47%		
NFM	(\$0.07)		-9.33%		
NCBJ	(\$0.05)		-5.26%		
Exchange Rate	US\$1=TT\$6.3476		US\$1=JMD\$89.0351		

EQUITY SUMMARY

Trinidad and Tobago

For yet another week, trading volumes and values fell short of the last week, while Indices movements remained varied. Trade volumes totalled 1,184,448 shares on the First Tier Market this week, which represents a 40.13% decrease from the prior week's volume of 1,978,243 shares. The value of shares traded followed in the same direction, falling by 83.92% to \$7,826,652.36 from last week's value of \$48,677,560.58.

Both the Composite and All T&T Indices rallied this week to post advances while Cross Listed Index slipped into negative territory. The Composite Index gained 0.32%, the All T&T Index climbed 0.57% while the Cross Listed Index slipped 0.19%.

Company News

Agostini's Limited (AGL) released interim financial statements this week, for the nine month ended June 30th, 2009. For the period, AGL posted EPS of \$0.42, a disappointing 44.00% decline from the corresponding prior year period EPS of \$0.75. The Group's Chairman attributed the weakened performance to significant losses by Agos Lighting which arose from severance expenses from employee reductions, high steel and inventory costs and reduced sales as a result of the US recession. The Construction business was also reported as performing poorly.



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WEEKLY MARKET SUMMARY

Jamaica

On the Jamaican market this week, all three major indices endured weekly declines. The JSE Market Index fell 128.35 points or 0.16%, the JSE Select Index decreased 2.04 points or 0.11% and the All Jamaican Composite Index lost 237.92 points or 0.36%.

FIXED INCOME SUMMARY

Trinidad and Tobago

- Treasury Bill Issue Number 1251, with a tenor of 91 days, was issued on August 19, 2009 and will mature on November 18, 2009.
- OMO maturities were \$300MM this week compared with \$532.8MM in the previous week.

Jamaica

- Effective August 20, 2009, Bank of Jamaica reduced the rates offered on all of its Open Market instruments by 100 basis points.

US

- Treasury prices dropped by the most in two weeks on Friday, nudging yields up from one-month lows, after a report said existing-home sales rose more than expected last month.
- Yields on ten-year notes closed at 3.57% and two-year note yields rose to 1.09%.

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VOLUME 1,184,448
 VALUE \$ 7,826,652.36
 Adv./Dec. Ratio 3/5

WISE WEEKLY MARKET UPDATE

as at : Friday August 21, 2009

West Indies Stockbrokers Limited

St. Clair Place, 8 Sweet Briar Road, Port of Spain

TEL: (868) 628-9473

FAX: (868) 622-5002

info@wisett.com



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COMPOSITE INDEX	783.5600	ALL T&T INDEX	1,091.2800	CROSS LISTED INDEX	59.0400
CHANGE	2.5200	CHANGE	6.2000	CHANGE	-0.1100
% CHANGE	0.32%	% CHANGE	0.57%	% CHANGE	-0.19%
YTD % Change	-7.04%	YTD % Change	-5.50%	YTD % Change	-10.15%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week	
															High	Low
Banks																
FirstCaribbean Intl.	Oct-31	71.3	37.2	80.0	37.8	4.62%	11.29	4.70%	10.06	8.05	0.04	0.50%	76.0	10.59	11.45	7.99
National Commercial Bank Jamaica	Sep-30	28.8	10.3	33.0	7.0	11.44%	3.13	7.78%	2.73	0.90	-0.05	-5.26%	26.4	3.41	2.00	0.80
Republic Bank	Sep-30	750.0	338.0	638.0	300.0	3.93%	11.46	3.49%	13.47	85.96	0.00	0.00%	628.0	13.69	102.14	85.50
Scotiabank	Oct-31	244.9	96.0	260.0	100.0	3.25%	12.05	3.39%	11.35	29.52	0.00	0.00%	253.3	11.65	42.49	25.52
Non-Banking/Finance																
ANSA Merchant Bank	Dec-31	60.0	30.0	170.0	30.0	1.07%	46.67	1.07%	16.47	28.00	0.00	0.00%	88.0	31.82	36.95	27.89
Capital & Credit Financial Group	Dec-31	5.80	0.0	2.5	0.0	0.00%	9.83	0.00%	22.80	0.57	0.00	0.00%	3.5	16.13	0.80	0.57
Scotia DBG Investments Ltd	Oct-31	23.8	8.9	28.0	11.0	5.06%	7.39	6.25%	6.29	1.76	0.00	0.00%	22.8	7.72	2.52	1.76
Guardian Holdings	Dec-31	66.0	77.0	60.0	48.0	5.40%	21.59	3.37%	23.75	14.25	-0.06	-0.42%	0.0	0.00	30.00	14.25
JMMB	Mar-31	4.81	1.1	4.0	0.1	2.73%	8.31	0.23%	10.00	0.40	0.00	0.00%	3.9	10.15	0.99	0.31
National Enterprises	Mar-31	132.0	75.0	145.0	75.0	12.48%	4.55	12.48%	4.14	6.01	-0.08	-1.31%	132.0	4.55	11.90	5.40
Sagcor Financial Corporation	Dec-31	216.1	32.0	190.0	29.0	3.01%	4.92	2.73%	5.59	10.63	0.06	0.57%	209.5	5.08	19.00	10.00
Conglomerates																
ANSA Mc AI	Dec-31	334.0	100.0	320.0	95.0	2.50%	11.98	2.38%	12.50	40.00	2.00	5.26%	328.0	12.20	60.00	38.00
B'dos Shipping & Trading	Sep-30	155.9	58.3	130.0	56.0	2.09%	17.92	2.01%	21.48	27.93	0.00	0.00%	112.1	24.91	27.93	27.93
GraceKennedy Limited	Dec-31	53.2	8.5	57.0	8.5	2.43%	6.58	2.43%	6.14	3.50	0.00	0.00%	55.0	6.36	7.70	3.10
Neal & Massy Holdings	Sep-30	510.0	140.0	470.0	120.0	2.83%	9.71	2.42%	10.53	49.50	0.00	0.00%	474.0	10.44	61.65	49.00
Trading																
Agostini's	Sep-30	113.0	42.0	60.0	25.0	5.60%	6.64	3.33%	12.50	7.50	0.00	0.00%	81.0	9.26	10.38	7.50
Furness T'dad	Dec-31	130.0	0.0	80.0	0.0	0.00%	4.73	0.00%	7.69	6.15	0.00	0.00%	130.0	4.73	6.15	6.15
LJ Williams A	Dec-31	0.8	0.7	0.5	0.2	1.30%	67.50	0.37%	108.00	0.54	0.00	0.00%	0.5	108.00	0.60	0.54
LJ Williams B	Dec-31	29.0	0.0	60.0	9.0	0.00%	4.31	7.20%	2.08	1.25	-0.45	-26.47%	29.0	4.31	2.00	1.25
Prestige Holdings	Nov-30	4.6	0.0	27.0	0.0	0.00%	73.91	0.00%	12.59	3.40	0.00	0.00%	34.0	10.00	4.00	2.75
Supreme Ventures Limited	Oct-31	2.0	1.2	1.6	0.0	6.67%	9.00	0.00%	0.00	0.18	0.00	0.00%	1.7	10.59	0.28	0.18
Property																
PLIPDECO	Dec-31	348.0	15.0	200.0	0.0	1.85%	2.33	0.00%	4.05	8.10	0.00	0.00%	313.0	2.59	13.00	8.10
Valpark Shopping Plaza	Mar-31	138.0	0.0	138.0	0.0	0.00%	3.62	0.00%	3.62	5.00	0.00	0.00%	47.3	10.57	5.00	5.00
Manufacturing																
Angostura Holdings	Dec-31	-67.0	5.0	0.0	0.0	0.72%	-10.30	0.00%	0.00	6.90	0.00	0.00%	21.0	32.86	7.89	6.00
Berger Paints Trinidad	Dec-31	29.0	10.0	5.0	0.0	3.08%	0.00	0.00%	65.00	3.25	0.00	0.00%	5.0	65.00	3.25	3.25
Flavorite Foods	Dec-31	75.0	35.0	0.6	35.0	6.60%	7.07	6.60%	883.33	5.30	0.00	0.00%	75.0	7.07	6.53	5.23
National Flour Mills	Dec-31	-3.0	0.0	0.0	0.0	0.00%	0.00	0.00%	0.00	0.68	-0.07	-9.33%	-0.3	0.00	0.95	0.57
One Caribbean Media	Dec-31	135.0	67.0	90.0	44.0	3.83%	12.96	2.51%	19.44	17.50	0.00	0.00%	115.0	15.22	18.30	17.50
Readymix (West Indies)	Dec-31	293.0	20.0	170.0	11.0	0.64%	10.70	0.35%	18.44	31.35	0.00	0.00%	200.0	15.68	31.99	31.35
Trinidad Cement	Dec-31	56.0	0.0	50.0	0.0	0.00%	7.41	0.00%	8.30	4.15	0.00	0.00%	44.0	9.43	10.37	3.60
Trinidad Publishing Co.	Dec-31	115.0	50.0	100.0	55.0	2.19%	19.83	2.41%	22.80	22.80	0.00	0.00%	109.0	20.92	23.00	22.80
Unilever Caribbean Limited	Dec-31	142.0	93.0	150.0	98.0	5.55%	11.80	5.85%	11.17	16.75	0.00	0.00%	146.0	11.47	21.07	16.75
West Indian Tobacco Co.	Dec-31	248.0	248.0	315.0	314.0	10.12%	9.88	12.82%	7.78	24.50	0.00	0.00%	281.0	8.72	31.10	22.99