



Securing Your Future Is Our Main Investment

## WEEKLY MARKET UPDATE

WISE Market Watch	12-Jun-09	18-Jun-09	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	779.68	779.29	(0.39)	-0.05%	-7.55%
All T&T Index	1,079.66	1,080.06	0.40	0.04%	-6.47%
Cross Listed Index	59.46	59.32	(0.14)	-0.24%	-9.72%
Market		Weekly Volume		Weekly Value	
First Tier Market		2,883,733		\$22,853,298.98	
Volume Leader		Shares		% Market	
NEL		1,574,141		54.59%	
TCL		370,458		12.85%	
NCBJ		313,150		10.86%	
Week's Major Advances		Change \$		Change %	
PHL		\$0.25		8.20%	
TCL		\$0.01		0.26%	
Week's Major Declines		Change \$		Change %	
SVL		(\$0.02)		-9.09%	
Exchange Rate		US\$1=TT\$6.3223		US\$1=JMD\$89.0880	

### Local Market Summary

Mixed indices movement this week was the result of the week's price movements which saw only one cross listed stock decline taking with it the Composite and Cross Listed Indices in the same direction. A 9.09% decline in Supreme Ventures Limited resulted in the Composite Index falling 0.05%, while the Cross Listed Index lost 0.24%. The All T&T Index moved in the opposite direction to register a weekly advance of 0.04%.

Despite minimal price movements, there was a mammoth increase in the volume of shares traded on the First Tier Market. Trade volumes amounted to

2,883,733 shares, an increase of 207.77% over the prior week's volume of 936,986 shares. The value of shares traded followed in the same direction, increasing 72.78% to \$22,853,298.98 from the prior week's value of \$13,226,514.30. There was no activity on the Mutual Fund Market this week.

### Other Market News

An interim dividend payment of BBD\$0.06 was recently announced for Barbados Shipping & Trading Company Limited. This is to be paid on July 10<sup>th</sup>, 2009. The ex-div date has been announced as June 24<sup>th</sup>, 2009.

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VOLUME 2,883,733  
 VALUE \$ 22,853,298.98  
 Adv./Dec. Ratio 2/1

**WISE WEEKLY MARKET UPDATE**

as at : Thursday June 18, 2009

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<b>COMPOSITE INDEX</b>	779.2900	<b>ALL T&amp;T INDEX</b>	1,080.0600	<b>CROSS LISTED INDEX</b>	59.3200
<b>CHANGE</b>	-0.3900	<b>CHANGE</b>	0.4000	<b>CHANGE</b>	-0.1400
<b>% CHANGE</b>	-0.05%	<b>% CHANGE</b>	0.04%	<b>% CHANGE</b>	-0.24%
<b>YTD % Change</b>	-7.55%	<b>YTD % Change</b>	-6.47%	<b>YTD % Change</b>	-9.72%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div.	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week	
															High	Low
<b>Banks</b>																
FirstCaribbean Intl.	Oct-31	71.3	37.2	80.0	28.0	4.65%	11.22	3.50%	10.00	8.00	0.00	0.00%	76.0	10.53	11.51	8.00
National Commercial Bank Jamaica	Sep-30	28.8	10.3	28.0	7.0	10.84%	3.30	7.37%	3.39	0.95	0.00	0.00%	23.0	4.13	2.15	0.80
Republic Bank	Sep-30	750.0	338.0	780.0	300.0	3.93%	11.47	3.49%	11.02	85.99	0.00	0.00%	626.0	13.74	102.22	85.99
Scotiabank	Oct-31	244.9	96.0	260.0	100.0	3.31%	11.84	3.45%	11.15	29.00	0.00	0.00%	253.3	11.45	43.05	25.52
<b>Non-Banking/Finance</b>																
ANSA Merchant Bank	Dec-31	60.0	15.0	150.0	95.0	0.54%	46.67	3.39%	18.67	28.00	0.00	0.00%	72.0	38.89	37.00	27.89
Capital & Credit Financial Group	Dec-31	2.7	0.0	7.0	0.0	0.00%	21.11	0.00%	8.14	0.57	0.00	0.00%	2.6	21.67	0.85	0.57
Scotia DBG Investments Ltd	Oct-31	23.8	8.9	30.0	12.0	5.06%	7.39	6.82%	5.87	1.76	0.00	0.00%	22.8	7.72	3.35	1.76
Guardian Holdings	Dec-31	96.0	77.0	96.0	80.0	5.22%	15.36	5.42%	15.36	14.75	0.00	0.00%	79.0	18.67	31.00	14.74
JMMB	Mar-31	10.0	1.5	10.0	1.8	3.57%	4.18	4.29%	4.20	0.42	0.00	0.00%	10.0	4.20	1.20	0.42
National Enterprises	Mar-31	88.7	67.0	89.0	67.0	12.41%	6.09	12.41%	6.07	5.40	0.00	0.00%	92.0	5.87	12.60	5.40
Sagcor Financial Corporation	Dec-31	216.1	18.9	190.0	50.0	1.80%	4.86	4.76%	5.53	10.50	0.00	0.00%	209.5	5.01	21.99	10.00
<b>Conglomerates</b>																
ANSA Mc AI	Dec-31	334.0	100.0	320.0	108.0	2.50%	11.98	2.70%	12.50	40.00	0.00	0.00%	328.0	12.20	61.00	38.00
B'dos Shipping & Trading	Sep-30	155.9	58.3	165.0	66.0	2.09%	17.92	2.36%	16.93	27.93	0.00	0.00%	112.1	24.91	27.93	27.93
GraceKennedy Limited	Dec-31	53.2	8.5	61.0	8.0	2.39%	6.67	2.25%	5.82	3.55	0.00	0.00%	53.4	6.65	8.51	3.10
Neal & Massy Holdings	Sep-30	510.0	140.0	475.0	155.0	2.84%	9.65	3.15%	10.36	49.23	0.00	0.00%	496.0	9.93	65.00	49.00
<b>Trading</b>																
Agostini's	Sep-30	114.0	42.0	75.0	46.0	5.26%	7.01	5.76%	10.65	7.99	0.00	0.00%	96.0	8.32	10.50	7.99
Furness T'dad	Dec-31	130.0	0.0	80.0	0.0	0.00%	4.73	0.00%	7.69	6.15	0.00	0.00%	130.0	4.73	6.15	6.15
LJ Williams A	Dec-31	0.8	0.7	0.5	0.2	1.30%	67.50	0.37%	108.00	0.54	0.00	0.00%	0.5	108.00	0.60	0.54
LJ Williams B	Dec-31	29.0	0.0	60.0	9.0	0.00%	5.86	5.29%	2.83	1.70	0.00	0.00%	29.0	5.86	2.00	1.21
Prestige Holdings	Nov-30	4.6	0.0	10.0	6.0	0.00%	71.74	1.82%	33.00	3.30	0.25	8.20%	27.9	11.83	4.55	2.75
Supreme Ventures Limited	Oct-31	2.0	1.2	1.6	0.0	6.00%	10.00	0.00%	0.00	0.20	-0.02	-9.09%	1.7	11.76	0.28	0.20
<b>Property</b>																
PLIPDECO	Dec-31	105.0	15.0	0.0	0.0	1.85%	7.71	0.00%	0.00	8.10	0.00	0.00%	264.0	3.07	13.00	8.10
Valpark Shopping Plaza	Mar-31	138.0	0.0	138.0	0.0	0.00%	3.62	0.00%	3.62	5.00	0.00	0.00%	47.3	10.57	5.00	5.00
<b>Manufacturing</b>																
Angostura Holdings	Dec-31	-67.0	5.0	0.0	0.0	0.72%	-10.30	0.00%	0.00	6.90	0.00	0.00%	21.0	32.86	8.00	5.56
Berger Paints Trinidad	Dec-31	30.0	19.0	7.0	19.0	5.85%	0.00	5.85%	46.43	3.25	0.00	0.00%	-2.8	-117.75	3.25	3.25
Flavorite Foods	Dec-31	75.0	35.0	100.0	42.0	6.60%	7.07	7.92%	5.30	5.30	0.00	0.00%	75.0	7.07	6.53	5.23
National Flour Mills	Dec-31	-35.0	0.0	0.0	0.0	0.00%	0.00	0.00%	0.00	0.70	0.00	0.00%	-27.0	0.00	1.15	0.57
One Caribbean Media	Dec-31	135.0	67.0	140.0	77.0	3.83%	12.96	4.40%	12.50	17.50	0.00	0.00%	135.0	12.96	19.05	17.50
Readymix (West Indies)	Dec-31	293.0	20.0	340.0	24.0	0.64%	10.70	0.77%	9.22	31.35	0.00	0.00%	253.0	12.39	31.99	17.37
Trinidad Cement	Dec-31	56.0	0.0	56.0	8.0	0.00%	6.80	2.10%	6.80	3.81	0.01	0.26%	56.0	6.80	10.95	3.60
Trinidad Publishing Co.	Dec-31	115.0	50.0	101.0	55.0	2.19%	19.83	2.41%	22.57	22.80	0.00	0.00%	109.0	20.92	23.00	21.30
Unilever Caribbean Limited	Dec-31	142.0	93.0	140.0	100.0	5.17%	12.67	5.56%	12.85	17.99	0.00	0.00%	142.0	12.67	21.29	17.94
West Indian Tobacco Co.	Dec-31	248.0	248.0	225.0	211.0	10.55%	9.48	8.98%	10.44	23.50	0.00	0.00%	248.0	9.48	31.51	22.99