



WEEKLY MARKET SUMMARY

	28-Aug-09	4-Sep-09	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	783.67	785.93	2.26	0.29%	-6.76%
All T&T Index	1,094.75	1,097.76	3.01	0.27%	-4.94%
Cross Listed Index	58.66	58.85	0.19	0.32%	-10.44%
Market	Weekly Volume		Weekly Value		
First Tier Market	1,437,975		\$31,130,476.47		
Volume Leader	Shares		% Market		
NML	507,186		35.27%		
SFC	328,215		22.82%		
NCBJ	240,248		16.71%		
Week's Major Advances	Change \$		Change %		
WCO	\$1.53		6.24%		
NCBJ	\$0.04		4.44%		
SFC	\$0.32		3.00%		
Week's Major Declines	Change \$		Change %		
GKC	(\$0.35)		-10.00%		
NFM	(\$0.03)		-4.41%		
PUB	(\$0.93)		-4.08%		
Exchange Rate	US\$1=TT\$6.2727		US\$1=JMD\$89.0182		

EQUITY SUMMARY

Trinidad and Tobago

While an abridged trade week was reflected in reduced trading volumes and values, positive Indices movement brought a positive close to this week's market activity. Trade volumes were reduced to 1,437,975 shares on the First Tier Market this week, a 19.82% decrease from last week's volume of 1,793,435 shares. The value of shares traded followed in the same vein, falling by 69.73% to \$31,130,476.47 from last week's mammoth value of \$102,840,294.90.

Indices movement gained momentum this week with all three major Indices posting weekly advances. The Composite Index gained 0.29%, the All T&T Index climbed 0.27% and the Cross Listed Index added 0.32%.

Company News

Sagicor Financial Corporation (SFC) recently released results for the six month period ended June 30th, 2009. For the half year period, SFC posted EPS of US\$0.083, a notable 30.83% decline from the corresponding prior half year EPS of US\$0.120. According to the Group's Chairman, regional economic challenges caused by the global recession have added to the company's business risk, which in turn are to be addressed by expansion and geographic diversification. An interim dividend of US\$0.02 has been declared and will be paid on October 15th, 2009. The Ex-div date has been announced as September 11th, 2009.



WISE
WEEKLY MARKET SUMMARY

Jamaica

Indices movement was negative on the Jamaican market this week as all three major Indices posted declines. The JSE Market Index dropped 475.85 points or 0.60%, the JSE Select Index lost 18.76 points or 1.06% and the All Jamaican Composite Index descended 882.08 points or 1.36%.

FIXED INCOME SUMMARY

Trinidad and Tobago

- OMO maturities were \$823.98MM this week compared with \$256.27MM in the previous week.

US

- Treasury prices traded lower Friday, sending yields higher, after the government said the U.S. economy shed a smaller-than-expected 216,000 jobs in August even as the unemployment rate jumped to a 26-year high of 9.7%.
- For the week though, the 10-year note yield is down to 3.44% while the 2-year note yields closed at 0.93%.

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VOLUME 1,437,975
 VALUE \$ 31,130,476.47
 Adv./Dec. Ratio 5/5

WISE WEEKLY MARKET UPDATE

as at : Friday September 04, 2009

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COMPOSITE INDEX	785.9300	ALL T&T INDEX	1,097.7600	CROSS LISTED INDEX	58.8500
CHANGE	2.2600	CHANGE	3.0100	CHANGE	0.1900
% CHANGE	0.29%	% CHANGE	0.27%	% CHANGE	0.32%
YTD % Change	-6.76%	YTD % Change	-4.94%	YTD % Change	-10.44%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week	
															High	Low
Banks																
FirstCaribbean Intl.	Oct-31	71.3	37.2	65.0	38.0	4.62%	11.29	4.72%	12.38	8.05	0.00	0.00%	65.3	12.32	11.44	7.99
National Commercial Bank Jamaica	Sep-30	28.8	10.3	33.0	7.0	10.96%	3.26	7.45%	2.85	0.94	0.04	4.44%	26.4	3.56	2.00	0.80
Republic Bank	Sep-30	750.0	338.0	638.0	300.0	3.93%	11.46	3.49%	13.48	85.98	0.00	0.00%	628.0	13.69	102.09	85.50
Scotiabank	Oct-31	244.9	96.0	250.0	100.0	3.25%	12.05	3.39%	11.80	29.50	-0.02	-0.07%	245.3	12.03	41.45	25.52
Non-Banking/Finance																
ANSA Merchant Bank	Dec-31	60.0	30.0	170.0	30.0	1.03%	48.35	1.03%	17.06	29.01	0.00	0.00%	88.0	32.97	36.60	27.89
Capital & Credit Financial Group	Dec-31	5.80	0.0	3.0	0.0	0.00%	8.97	0.00%	17.33	0.52	0.00	0.00%	3.5	14.72	0.79	0.52
Scotia DBG Investments Ltd	Oct-31	23.8	8.9	30.0	8.0	5.60%	6.68	5.03%	5.30	1.59	0.00	0.00%	27.0	5.89	2.50	1.59
Guardian Holdings	Dec-31	66.0	77.0	60.0	48.0	5.40%	21.61	3.37%	23.77	14.26	-0.01	-0.07%	0.0	0.00	26.50	14.25
JMMB	Mar-31	4.81	1.1	3.2	0.1	3.03%	7.48	0.25%	11.25	0.36	0.00	0.00%	3.9	9.13	0.98	0.31
National Enterprises	Mar-31	132.0	75.0	145.0	75.0	12.10%	4.70	12.10%	4.28	6.20	0.08	1.31%	132.0	4.70	11.50	5.40
Sagcor Financial Corporation	Dec-31	216.1	32.0	180.0	25.0	2.91%	5.09	2.27%	6.11	11.00	0.32	3.00%	192.0	5.73	18.99	10.00
Conglomerates																
ANSA Mc Al	Dec-31	334.0	100.0	345.0	100.0	2.50%	11.96	2.50%	11.58	39.95	0.00	0.00%	333.0	12.00	59.85	38.00
B'dos Shipping & Trading	Sep-30	155.9	58.3	110.0	56.0	2.09%	17.92	2.01%	25.39	27.93	0.00	0.00%	79.0	35.35	27.93	27.93
GraceKennedy Limited	Dec-31	53.2	8.5	57.0	8.5	2.70%	5.92	2.70%	5.53	3.15	-0.35	-10.00%	55.0	5.73	7.37	3.10
Neal & Massy Holdings	Sep-30	510.0	140.0	470.0	120.0	2.83%	9.71	2.42%	10.53	49.50	0.00	0.00%	474.0	10.44	59.99	49.00
Trading																
Agostini's	Sep-30	113.0	42.0	60.0	25.0	5.60%	6.64	3.33%	12.50	7.50	0.00	0.00%	81.0	9.26	10.35	7.50
Furness T'dad	Dec-31	130.0	0.0	80.0	0.0	0.00%	4.73	0.00%	7.69	6.15	0.00	0.00%	130.0	4.73	6.15	6.15
LJ Williams A	Dec-31	0.8	0.7	0.5	0.2	1.30%	67.50	0.37%	108.00	0.54	0.00	0.00%	0.5	108.00	0.60	0.54
LJ Williams B	Dec-31	29.0	0.0	60.0	9.0	0.00%	4.31	7.20%	2.08	1.25	0.00	0.00%	29.0	4.31	2.00	1.25
Prestige Holdings	Nov-30	4.6	0.0	27.0	0.0	0.00%	73.91	0.00%	12.59	3.40	0.00	0.00%	34.0	10.00	4.00	2.75
Supreme Ventures Limited	Oct-31	2.0	1.2	1.6	0.0	6.67%	9.00	0.00%	0.00	0.18	0.00	0.00%	1.7	10.59	0.28	0.18
Property																
PLIPDECO	Dec-31	348.0	15.0	200.0	0.0	1.85%	2.33	0.00%	4.05	8.10	0.00	0.00%	313.0	2.59	13.00	8.10
Valpark Shopping Plaza	Mar-31	138.0	0.0	138.0	0.0	0.00%	3.62	0.00%	3.62	5.00	0.00	0.00%	47.3	10.57	5.00	5.00
Manufacturing																
Angostura Holdings	Dec-31	-67.0	5.0	0.0	0.0	0.72%	-10.30	0.00%	0.00	6.90	0.00	0.00%	21.0	32.86	7.60	6.00
Berger Paints Trinidad	Dec-31	29.0	10.0	5.0	0.0	3.08%	0.00	0.00%	65.00	3.25	0.00	0.00%	5.0	65.00	3.25	3.25
Flavorite Foods	Dec-31	75.0	35.0	0.6	35.0	6.60%	7.07	6.60%	883.33	5.30	0.00	0.00%	75.0	7.07	6.53	5.23
National Flour Mills	Dec-31	-3.0	0.0	0.0	0.0	0.00%	0.00	0.00%	0.00	0.65	-0.03	-4.41%	-11.0	0.00	0.82	0.57
One Caribbean Media	Dec-31	135.0	67.0	90.0	44.0	3.83%	12.96	2.51%	19.44	17.50	0.00	0.00%	115.0	15.22	18.30	17.50
Readymix (West Indies)	Dec-31	293.0	20.0	170.0	11.0	0.64%	10.70	0.35%	18.44	31.35	0.00	0.00%	200.0	15.68	31.60	31.35
Trinidad Cement	Dec-31	56.0	0.0	50.0	0.0	0.00%	7.45	0.00%	8.34	4.17	0.01	0.24%	44.0	9.48	9.40	3.60
Trinidad Publishing Co.	Dec-31	115.0	50.0	105.0	50.0	2.29%	19.02	2.29%	20.83	21.87	-0.93	-4.08%	97.0	22.55	23.00	21.87
Unilever Caribbean Limited	Dec-31	142.0	93.0	150.0	98.0	5.55%	11.80	5.85%	11.17	16.75	0.00	0.00%	146.0	11.47	21.07	16.75
West Indian Tobacco Co.	Dec-31	248.0	248.0	315.0	314.0	9.53%	10.50	12.06%	8.26	26.03	1.53	6.24%	281.0	9.26	31.10	22.99