



Securing Your Future Is Our Main Investment

WEEKLY MARKET UPDATE

| WISE Market Watch | 26-Jun-09 | 3-Jul-09 | Weekly Nominal Change | Weekly % Change | Year to Date % Change |
|------------------------------|-----------|-------------------------|-----------------------|---------------------------|-----------------------|
| Composite Index | 779.40 | 780.49 | 1.09 | 0.14% | -7.41% |
| All T&T Index | 1,080.61 | 1,079.92 | (0.69) | -0.06% | -6.48% |
| Cross Listed Index | 59.58 | 59.62 | 0.04 | 0.07% | -9.27% |
| Market | | Weekly Volume | | Weekly Value | |
| First Tier Market | | 923,479 | | \$9,883,013.16 | |
| Volume Leader | | Shares | | % Market | |
| GKC | | 302,667 | | 32.77% | |
| PHL | | 194,000 | | 21.01% | |
| SFC | | 136,280 | | 14.76% | |
| Week's Major Advances | | Change \$ | | Change % | |
| SFC | | \$0.50 | | 4.76% | |
| PHL | | \$0.10 | | 3.03% | |
| GKC | | \$0.05 | | 1.41% | |
| Week's Major Declines | | Change \$ | | Change % | |
| UCL | | (\$1.24) | | -6.89% | |
| NFM | | (\$0.05) | | -6.67% | |
| SVL | | (\$0.01) | | -5.00% | |
| Exchange Rate | | US\$1=TT\$6.3324 | | US\$1=JMD\$89.0182 | |

Local Market Summary

Unable to match the volumes and values of last week, thin trading volumes highlighted what can best be described as a lacklustre week of activity for local investors. Dropping 71.96%, the volume of shares traded amassed a paltry 923,479 shares on the First Tier Market this week, a far cry from the prior week's mammoth volume of 3,293,143 shares. Struggling in the same vein, the value of shares traded decreased by a landslide 95.36%, from \$213,219,911.11 to \$9,883,013.16.

There were also 7,000 shares of the Praetorian Property Mutual Fund traded on the Mutual Fund Market this week, which also posted a weekly price advance of 9.84%.

Indices movement was mixed this week. The Composite and Cross Listed Indices enjoyed

advances of 0.14% and 0.07% respectively while the All T&T Index declined 0.06%.

Other Market News

Financial year end results were released for National Enterprises Limited (NEL) this week for the twelve month period ended March 31st, 2009. For the period, NEL posted EPS of \$1.32, a creditable increase of 48.31% over the prior year EPS of \$0.89.

Jamaica Market Summary

It was another disappointing week for Jamaican investors with major indices enduring another week of declines. The JSE Market Index declined 728.99 points or 0.90%, the JSE Select Index fell 5.07 points or 0.28% while the JSE All Jamaican Composite declined 452.93 points or 0.68% in closing the week.

A Member of the  FINANCIAL GROUP

West Indies Stockbrokers Limited (WISE) is a subsidiary of RBTT Financial Group. From time to time WISE and/or its staff may take positions in some or all of the shares mentioned in our report. WISE welcomes your comments. Please e-mail us at info@wisett.com.

VOLUME 923,479
 VALUE \$ 9,883,013.16
 Adv./Dec. Ratio 4/5

WISE WEEKLY MARKET UPDATE

as at : Friday July 03, 2009

West Indies Stockbrokers Limited

St. Clair Place, 8 Sweet Briar Road, Port of Spain

TEL: (868) 628-9473

FAX: (868) 622-5002

info@wisett.com



| | | | | | |
|------------------------|----------|--------------------------|------------|---------------------------|---------|
| COMPOSITE INDEX | 780.4900 | ALL T&T INDEX | 1,079.9200 | CROSS LISTED INDEX | 59.6200 |
| CHANGE | 1.0900 | CHANGE | -0.6900 | CHANGE | 0.0400 |
| % CHANGE | 0.14% | % CHANGE | -0.06% | % CHANGE | 0.07% |
| YTD % Change | -7.41% | YTD % Change | -6.48% | YTD % Change | -9.27% |

| Security | Fiscal Yr. End | Hist. EPS | Hist. Div. | Est. EPS | Est. Div | Hist. Yield | Hist. P/E | Est. Yield | Est. P/E | Last Quote | Price Change | % Change | Running EPS | Running P/E | 52 Week | |
|----------------------------------|----------------|-----------|------------|----------|----------|-------------|-----------|------------|----------|------------|--------------|----------|-------------|-------------|---------|-------|
| | | | | | | | | | | | | | | | High | Low |
| Banks | | | | | | | | | | | | | | | | |
| FirstCaribbean Intl. | Oct-31 | 71.3 | 37.2 | 80.0 | 37.8 | 4.65% | 11.22 | 4.73% | 10.00 | 8.00 | 0.00 | 0.00% | 76.0 | 10.53 | 11.51 | 8.00 |
| National Commercial Bank Jamaica | Sep-30 | 28.8 | 10.3 | 28.0 | 7.0 | 10.84% | 3.30 | 7.37% | 3.39 | 0.95 | 0.00 | 0.00% | 23.0 | 4.13 | 2.10 | 0.80 |
| Republic Bank | Sep-30 | 750.0 | 338.0 | 595.0 | 300.0 | 3.93% | 11.47 | 3.49% | 14.45 | 85.99 | -0.01 | -0.01% | 626.0 | 13.74 | 102.22 | 85.98 |
| Scotiabank | Oct-31 | 244.9 | 96.0 | 260.0 | 100.0 | 3.31% | 11.84 | 3.45% | 11.15 | 29.00 | 0.00 | 0.00% | 253.3 | 11.45 | 43.05 | 25.52 |
| Non-Banking/Finance | | | | | | | | | | | | | | | | |
| ANSA Merchant Bank | Dec-31 | 60.0 | 30.0 | 78.0 | 95.0 | 1.07% | 46.67 | 3.39% | 35.90 | 28.00 | 0.00 | 0.00% | 72.0 | 38.89 | 37.00 | 27.89 |
| Capital & Credit Financial Group | Dec-31 | 3.23 | 0.0 | 2.5 | 0.0 | 0.00% | 17.64 | 0.00% | 22.80 | 0.57 | 0.00 | 0.00% | 1.9 | 30.66 | 0.84 | 0.57 |
| Scotia DBG Investments Ltd | Oct-31 | 23.8 | 8.9 | 28.0 | 11.0 | 5.06% | 7.39 | 6.25% | 6.29 | 1.76 | 0.00 | 0.00% | 22.8 | 7.72 | 3.00 | 1.76 |
| Guardian Holdings | Dec-31 | 96.0 | 77.0 | 96.0 | 80.0 | 5.22% | 15.36 | 5.42% | 15.36 | 14.75 | 0.00 | 0.00% | 79.0 | 18.67 | 31.00 | 14.74 |
| JMMB | Mar-31 | 4.81 | 1.1 | 4.8 | 1.0 | 2.66% | 8.52 | 2.44% | 8.54 | 0.41 | 0.00 | 0.00% | 10.0 | 4.10 | 1.15 | 0.41 |
| National Enterprises | Mar-31 | 132.0 | 75.0 | 145.0 | 75.0 | 13.86% | 4.10 | 13.86% | 3.73 | 5.41 | 0.00 | 0.00% | 132.0 | 4.10 | 12.60 | 5.40 |
| Sagcor Financial Corporation | Dec-31 | 216.1 | 32.0 | 190.0 | 28.5 | 2.91% | 5.09 | 2.59% | 5.79 | 11.00 | 0.50 | 4.76% | 209.5 | 5.25 | 21.00 | 10.00 |
| Conglomerates | | | | | | | | | | | | | | | | |
| ANSA Mc AI | Dec-31 | 334.0 | 100.0 | 320.0 | 95.0 | 2.50% | 11.98 | 2.38% | 12.50 | 40.00 | 0.00 | 0.00% | 328.0 | 12.20 | 61.00 | 38.00 |
| B'dos Shipping & Trading | Sep-30 | 155.9 | 58.3 | 130.0 | 56.0 | 2.09% | 17.92 | 2.01% | 21.48 | 27.93 | 0.00 | 0.00% | 112.1 | 24.91 | 27.93 | 27.93 |
| GraceKennedy Limited | Dec-31 | 53.2 | 8.5 | 61.0 | 8.5 | 2.36% | 6.77 | 2.36% | 5.90 | 3.60 | 0.05 | 1.41% | 53.4 | 6.74 | 8.51 | 3.10 |
| Neal & Massy Holdings | Sep-30 | 510.0 | 140.0 | 475.0 | 120.0 | 2.83% | 9.68 | 2.43% | 10.40 | 49.39 | -0.09 | -0.18% | 496.0 | 9.96 | 65.00 | 49.00 |
| Trading | | | | | | | | | | | | | | | | |
| Agostini's | Sep-30 | 114.0 | 42.0 | 75.0 | 46.0 | 5.60% | 6.58 | 6.13% | 10.00 | 7.50 | 0.00 | 0.00% | 96.0 | 7.81 | 10.50 | 7.50 |
| Furness T'dad | Dec-31 | 130.0 | 0.0 | 80.0 | 0.0 | 0.00% | 4.73 | 0.00% | 7.69 | 6.15 | 0.00 | 0.00% | 130.0 | 4.73 | 6.15 | 6.15 |
| LJ Williams A | Dec-31 | 0.8 | 0.7 | 0.5 | 0.2 | 1.30% | 67.50 | 0.37% | 108.00 | 0.54 | 0.00 | 0.00% | 0.5 | 108.00 | 0.60 | 0.54 |
| LJ Williams B | Dec-31 | 29.0 | 0.0 | 60.0 | 9.0 | 0.00% | 5.86 | 5.29% | 2.83 | 1.70 | 0.00 | 0.00% | 29.0 | 5.86 | 2.00 | 1.70 |
| Prestige Holdings | Nov-30 | 4.6 | 0.0 | 27.0 | 8.0 | 0.00% | 73.91 | 2.35% | 12.59 | 3.40 | 0.10 | 3.03% | 34.0 | 10.00 | 4.55 | 2.75 |
| Supreme Ventures Limited | Oct-31 | 2.0 | 1.2 | 1.6 | 0.0 | 6.32% | 9.50 | 0.00% | 0.00 | 0.19 | -0.01 | -5.00% | 1.7 | 11.18 | 0.28 | 0.19 |
| Property | | | | | | | | | | | | | | | | |
| PLIPDECO | Dec-31 | 105.0 | 15.0 | 0.0 | 0.0 | 1.85% | 7.71 | 0.00% | 0.00 | 8.10 | 0.00 | 0.00% | 264.0 | 3.07 | 13.00 | 8.10 |
| Valpark Shopping Plaza | Mar-31 | 138.0 | 0.0 | 138.0 | 0.0 | 0.00% | 3.62 | 0.00% | 3.62 | 5.00 | 0.00 | 0.00% | 47.3 | 10.57 | 5.00 | 5.00 |
| Manufacturing | | | | | | | | | | | | | | | | |
| Angostura Holdings | Dec-31 | -67.0 | 5.0 | 0.0 | 0.0 | 0.72% | -10.30 | 0.00% | 0.00 | 6.90 | 0.00 | 0.00% | 21.0 | 32.86 | 8.00 | 6.00 |
| Berger Paints Trinidad | Dec-31 | 30.0 | 19.0 | 7.0 | 19.0 | 5.85% | 0.00 | 5.85% | 46.43 | 3.25 | 0.00 | 0.00% | -2.8 | -117.75 | 3.25 | 3.25 |
| Flavorite Foods | Dec-31 | 75.0 | 35.0 | 100.0 | 42.0 | 6.60% | 7.07 | 7.92% | 5.30 | 5.30 | 0.00 | 0.00% | 75.0 | 7.07 | 6.53 | 5.23 |
| National Flour Mills | Dec-31 | -35.0 | 0.0 | 0.0 | 0.0 | 0.00% | 0.00 | 0.00% | 0.00 | 0.70 | -0.05 | -6.67% | -27.0 | 0.00 | 1.14 | 0.57 |
| One Caribbean Media | Dec-31 | 135.0 | 67.0 | 140.0 | 77.0 | 3.83% | 12.96 | 4.40% | 12.50 | 17.50 | 0.00 | 0.00% | 135.0 | 12.96 | 19.00 | 17.50 |
| Readymix (West Indies) | Dec-31 | 293.0 | 20.0 | 340.0 | 24.0 | 0.64% | 10.70 | 0.77% | 9.22 | 31.35 | 0.00 | 0.00% | 253.0 | 12.39 | 31.99 | 17.62 |
| Trinidad Cement | Dec-31 | 56.0 | 0.0 | 56.0 | 8.0 | 0.00% | 6.89 | 2.07% | 6.89 | 3.86 | 0.05 | 1.31% | 56.0 | 6.89 | 10.95 | 3.60 |
| Trinidad Publishing Co. | Dec-31 | 115.0 | 50.0 | 101.0 | 55.0 | 2.19% | 19.83 | 2.41% | 22.57 | 22.80 | 0.00 | 0.00% | 109.0 | 20.92 | 23.00 | 21.50 |
| Unilever Caribbean Limited | Dec-31 | 142.0 | 93.0 | 140.0 | 100.0 | 5.55% | 11.80 | 5.97% | 11.96 | 16.75 | -1.24 | -6.89% | 142.0 | 11.80 | 21.29 | 16.75 |
| West Indian Tobacco Co. | Dec-31 | 248.0 | 248.0 | 225.0 | 211.0 | 10.55% | 9.48 | 8.98% | 10.44 | 23.50 | 0.00 | 0.00% | 248.0 | 9.48 | 31.51 | 22.99 |