



WISE

WEEKLY MARKET SUMMARY

	25-Sep-09	2-Oct-09	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	787.58	788.85	1.27	0.16%	-6.42%
All T&T Index	1,102.61	1,111.49	8.88	0.81%	-3.75%
Cross Listed Index	58.68	57.96	(0.72)	-1.23%	-11.79%
Market	Weekly Volume		Weekly Value		
First Tier Market	1,052,071		\$13,065,548.68		
Volume Leader	Shares		% Market		
SFC	536,853		51.03%		
AMCL	90,842		8.63%		
NFM	82,720		7.86%		
Week's Major Advances	Change \$		Change %		
NEL	\$0.62		10.11%		
SVL	\$0.01		5.56%		
WCO	\$0.84		3.09%		
Week's Major Declines	Change \$		Change %		
FCI	(\$0.20)		-2.50%		
Exchange Rate	US\$1=TT\$6.3777		US\$1=JMD\$89.1076		

EQUITY SUMMARY

Trinidad and Tobago

This week the market saw increased trading volumes and mixed Indices movements on the local exchange. Trade volumes were slightly above the one million mark with 1,052,071 shares being traded on the First Tier Market, a 16.38% increase from the previous week's volume of 903,993 shares. The value of shares traded increased an outstanding 51.75% this week to \$13,065,548.68 from last week's value of \$8,609,792.14 due to significant trading in SFC, which accounted for more than half of this week's total volume traded.

With respect to Indices movement, both the Composite and All T&T Indices ended the week in positive territory while the Cross Listed Index ended in the red. The Composite Index climbed 0.16%, the All T&T Index advanced 0.81% while the Cross listed Index slipped 1.23%.

Company News

Prestige Holdings Limited (PHL) released interim financial results for the nine month period ended August 31, 2009. For the period, PHL posted EPS of 27.6 cents, compared to a LPS of 0.44 cents in the corresponding prior year period. According to the Chairman, with the Company's exit from the Puerto Rico market and barring any further unanticipated adverse developments in the global and local economies, an improved performance in 2009 is expected. An interim dividend payment of 7 cents will be paid on October 22, 2009. The Ex-Div date has been announced as October 13, 2009.



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Jamaica

The Jamaican market this week saw all three major Indices posting advances. The JSE Market Index inched 108.83 points or 0.14%, the JSE Select Index rose 12.27 points or 0.69% and the All Jamaican Composite Index added 177.28 points or 0.27%.

FIXED INCOME SUMMARY

Trinidad and Tobago

- OMO maturities were \$33.626MM this week compared with \$494MM in the previous week.
- The Republic of Trinidad & Tobago 9.875% USD Bond matured on October 1, 2009.

US

- Treasury prices declined on Friday, giving up an earlier advance on the back of a Labor Department report that showed the U.S. economy lost more jobs in September than had been forecast.
- The 10-year note yields closed the week at 3.22%. Yields on the benchmark securities have fallen from 3.32% a week ago, marking the seventh weekly decline in eight weeks.
- 2-year yields are down from 1% a week ago, the biggest drop since mid-August.

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	Value	Weekly Change	Weekly % Change	YTD % Change
Composite Index	788.85	1.27	0.16%	-6.42%
All T&T Index	1,111.49	8.88	0.81%	-3.75%
Cross Listed Index	57.96	-0.72	-1.23%	-11.79%

Weekly Volume Traded	1,052,071
Weekly \$ Value Traded	\$13,065,548.68
Advance/Decline Ratio	8/1

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All data as at October 2, 2009

Security	Historic EPS	Historic Dividend	Dividend % Payout	Historic Yield	Estimated EPS	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
Banks																
FirstCaribbean Intl.	0.71	0.37	52.0%	4.77%	0.650	12.00	0.653	11.94	5.93	1.31	10.24	7.80	7.80	-0.20	-2.50%	-15.95%
National Commercial Bank Jamaica	0.29	0.10	36.0%	10.84%	0.330	2.88	0.264	3.60	1.07	0.89	1.85	0.80	0.95	0.00	0.00%	18.75%
Republic Bank	7.50	3.38	45.0%	3.93%	6.380	13.48	6.280	13.69	36.74	2.34	99.20	85.50	85.98	0.00	0.00%	-0.02%
Scotiabank	2.45	0.96	39.0%	3.23%	2.500	11.90	2.453	12.13	11.67	2.55	38.75	25.52	29.75	0.17	0.57%	12.26%
Non-Banking/Finance																
ANSA Merchant Bank	0.60	0.30	50.0%	1.01%	1.700	17.41	0.880	33.64	12.99	2.28	34.50	27.89	29.60	0.00	0.00%	-1.33%
Capital & Credit Financial Group	0.06	0.00	0.0%	0.00%	0.030	17.33	0.035	14.86	0.44	1.17	0.72	0.52	0.52	0.00	0.00%	-24.64%
Scotia DBG Investments Ltd	0.23	0.09	39.0%	6.36%	0.300	4.67	0.270	5.19	1.53	0.92	2.17	1.40	1.40	0.00	0.00%	-28.21%
Guardian Holdings	0.66	0.77	117.0%	5.40%	0.600	23.77	0.000	0.00	15.48	0.92	23.94	14.25	14.26	0.01	0.07%	-20.78%
JMMB	0.05	0.01	23.0%	3.63%	0.032	9.38	0.039	7.69	0.27	1.13	0.93	0.30	0.30	0.00	0.00%	-52.38%
National Enterprises	1.32	0.75	57.0%	11.11%	1.450	4.66	1.320	5.11	5.35	1.26	9.94	5.40	6.75	0.62	10.11%	2.27%
Sagicor Financial Corporation	2.16	0.32	15.0%	2.67%	1.800	6.67	1.920	6.25	10.08	1.19	17.50	10.00	12.00	0.00	0.00%	9.09%
Conglomerates																
ANSA Mc AI	3.34	1.00	30.0%	2.50%	3.450	11.59	3.330	12.01	17.82	2.24	59.45	38.00	40.00	0.07	0.18%	-20.00%
B'dos Shipping & Trading	1.56	0.58	37.0%	2.09%	1.100	25.39	0.790	35.35	29.03	0.96	27.93	27.93	27.93	0.00	0.00%	0.00%
GraceKennedy Limited	0.53	0.09	16.0%	3.14%	0.570	4.75	0.550	4.93	4.64	0.58	6.23	2.70	2.71	0.00	0.00%	-33.09%
Neal & Massy Holdings	5.10	1.40	27.0%	2.83%	4.700	10.53	4.740	10.44	27.67	1.79	55.00	49.00	49.49	0.00	0.00%	-0.02%
Trading																
Agostini's	1.13	0.42	37.0%	5.60%	0.600	12.50	0.800	9.38	7.74	0.97	10.00	7.50	7.50	0.00	0.00%	-21.05%
Furness T'dad	1.30	0.00	0.0%	0.00%	0.950	6.47	1.300	4.73	10.91	0.56	6.15	6.15	6.15	0.00	0.00%	0.00%
LJ Williams A	0.01	0.01	88.0%	1.30%	0.005	108.00	0.005	108.00	NA	NA	0.60	0.54	0.54	0.00	0.00%	-10.00%
LJ Williams B	0.29	0.00	0.0%	0.00%	0.600	2.08	0.290	4.31	NA	NA	1.90	1.25	1.25	0.00	0.00%	-34.21%
Prestige Holdings	0.05	0.00	0.0%	0.00%	0.320	10.94	0.326	10.72	1.73	2.02	3.75	2.75	3.50	0.10	2.94%	25.00%
Supreme Ventures Limited	0.02	0.01	60.0%	6.32%	0.016	11.88	0.015	12.67	0.08	2.46	0.28	0.18	0.19	0.01	5.56%	-20.83%
Property																
PLIPDECO	3.48	0.07	2.0%	0.86%	2.000	4.05	3.130	2.59	35.97	0.23	12.00	8.10	8.10	0.00	0.00%	-9.90%
Valpark Shopping Plaza	1.38	0.00	0.0%	0.00%	1.380	3.62	1.380	3.62	21.47	0.23	5.00	5.00	5.00	0.00	0.00%	0.00%
Manufacturing																
Angostura Holdings	-0.67	0.05	-7.0%	0.72%	0.000	0.00	0.210	32.86	5.82	1.18	7.10	6.00	6.90	0.00	0.00%	0.00%
Berger Paints Trinidad	0.29	0.10	34.0%	3.08%	0.050	65.00	0.050	65.00	4.61	0.70	3.25	3.25	3.25	0.00	0.00%	0.00%
Flavorite Foods	0.75	0.35	47.0%	6.60%	0.600	8.83	0.660	8.03	6.45	0.82	6.41	5.23	5.30	0.00	0.00%	-8.62%
National Flour Mills	-0.03	0.00	0.0%	0.00%	0.050	0.00	0.050	13.00	1.54	0.42	0.81	0.57	0.65	0.00	0.00%	-7.14%
One Caribbean Media	1.35	0.67	50.0%	3.83%	0.900	19.44	1.150	15.22	10.66	1.64	17.50	17.50	17.50	0.00	0.00%	0.00%
Readymix (West Indies)	2.93	0.20	7.0%	0.64%	1.700	18.44	1.990	15.75	8.74	3.59	31.60	31.35	31.35	0.00	0.00%	-0.79%
Trinidad Cement	0.56	0.00	0.0%	0.00%	0.400	10.45	0.440	9.50	5.58	0.75	8.94	3.60	4.18	0.01	0.24%	4.50%
Trinidad Publishing Co.	1.15	0.50	43.0%	2.29%	1.050	20.83	0.970	22.55	3.03	7.22	23.00	21.87	21.87	0.00	0.00%	-4.08%
Unilever Caribbean Limited	1.42	0.93	65.0%	5.55%	1.500	11.17	1.460	11.47	4.49	3.73	21.05	16.75	16.75	0.00	0.00%	-16.17%
West Indian Tobacco Co.	2.48	2.48	100.0%	8.86%	3.150	8.89	2.810	9.96	2.77	10.09	30.44	22.99	28.00	0.84	3.09%	5.66%