



WEEKLY MARKET UPDATE

August 18, 2006

Main Board

Market Data

Volume: 2,237,230

Value: \$24,952,569.98

Advances/Declines: 7/10

Composite Index: 886.5942

Nominal Change in Index: -4.1060

Percentage Change in Index: -0.46 per cent

Year-to-Date Percentage Change: -16.94 per cent

All T&T Index: 1,113.7418

Nominal Change in All T&T Index: -10.3920

Percentage Change in All T&T Index: -0.92 per cent

Year-to-Date Percentage Change: -15.82%

Volume Leaders by Company:

National Flour Mills – 1,026,100 shares traded or 45.86 per cent

One Caribbean Media Limited – 450,803 shares traded or 20.15 per cent

Sagicor Financial Corporation – 285,710 shares traded or 12.77 per cent

Major Advances:

National Flour Mills up 17 cents or 16.19 per cent

National Commercial Bank (Jamaica) up 9 cents or 5.77 per cent

One Caribbean Media up 30 cents or 1.49 per cent

Major Declines:

National Enterprises Limited down 65 cents or 7.22 per cent

PLIPDECO down 57 cents or 6.91 per cent

Prestige Holdings Limited down 35 cents or 5.51 per cent

Exchange Rate

US\$1 = TT\$6.2923

Second Tier Market

There was no activity on this market this week.

Mutual Fund Market

There were no trades in the Mutual Fund Market for the period under review.

Trinidad and Tobago Stock Exchange (TTSE)

Activity on the floor of the Stock Exchange continued to be light this week with the exception of the trading of a large block of National Flour Mills (NFM) shares. The total volume of shares traded was 2,237,230 which was 57.10 per cent less than last week's figure of 5,214,741. The vast majority (over 94.72 per cent) of trades last week however also belonged to NFM. The value of shares crossing the floor this week was \$24,952,569.98.

Both Indices moved further downward this week with the All T&T Index moving passed its previous 52 week floor of 1,114.34. This Index dropped 0.92 per cent from last week to close this week at 1,113.7418. The Composite Index fell 0.46 per cent to 886.5942. The advance to decline ratio stood at 7 to 10.

As mentioned before, the volume leader this week was NFM with a total of 1,026,100 shares changing hands which was 45.86 per cent of the market. One Caribbean Media (OCM) followed with 450,803 shares changing ownership capturing 20.15 per cent of the market. Third was Sagicor Financial Corporation accounting for 285,710 shares or 12.77 per cent of total trades.

After falling 17 cents last week, NFM recaptured those strides this week to emerge as the biggest winner. NFM rose 16.19 per cent to close at \$1.22 from last week's close of \$1.05. National Commercial Bank (Jamaica) (NCBJ) was next rising 9 cents or 5.77 per cent to \$1.65. In Jamaica however, this share fell 3.59 per cent to JMD\$16.10. One Caribbean Media (OCM) continued on its upward trend from last week, rising 30 cents or 1.49 per cent to close at \$20.50 after reaching a high of \$21.00 during the week.

Declining the most was National Enterprises Limited (NEL) which fell 65 cents or 7.22 per cent to \$8.35. PLIPDECO continued on its downward trend from last week falling 57 cents or 6.91 per cent to \$7.68. Prestige Holdings Limited was next dropping 35 cents or 5.51 per cent to \$6.00.

Jamaica Stock Exchange (JSE)

In Jamaica, the JSE Market Index experienced five straight days of decline to eventually close the week at 81,648.00 which was 2.87 per cent lower than last week. The two other Indices fluctuated during the week but both closed in negative territory. The Select was down 5.39 per cent to 2,140.43 while the All Jamaican Composite fell 4.36 per cent to 77,694.45.

A total of 63,218,079 shares crossed the floor on that market valued at JMD\$302,973,479.12. The volume leader was Gleaner Company with 41.21 per cent of the market. Cable & Wireless Jamaica and Life of Jamaica

Limited followed capturing 23.48 per cent and 7.11 per cent of the market respectively. The advance/decline ratio was 4/19.

The major advances on that market were Seprod Group of Companies (4.08 per cent), Supreme Ventures Limited (3.83 per cent) and Dehring Bunting & Golding (0.71 per cent).

The major declines were Jamaica Money Market Brokers (16.00 per cent), Cable & Wireless Jamaica (15.58 per cent) and Goodyear Jamaica Limited (15.00 per cent).

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West Indies Stockbrokers Limited, 1st Floor Albion Plaza, 22-24 Victoria Avenue, Port of Spain, Trinidad (868) 623-4861 Fax (868)-627-5002 e-mail: info@wisett.com
Member of the Trinidad and Tobago Stock Exchange Ltd.

VOLUME 2,237,230
 VALUE \$ 24,952,569.98

WISE WEEKLY MARKET UPDATE

as at : Friday, August 18, 2006.

West Indies Stockbrokers Limited

1st Floor, Albion Plaza, 22-24 Victoria Avenue, Port of Spain

TEL: (868) 625-4009/4010

FAX: (868) 627-5002

info@wisett.com

COMPOSITE INDEX 886.5942 ALL T&T INDEX 1,113.7418 Adv./Dec. Ratio 7/10
 CHANGE -4.1060 CHANGE -10.3920
 % CHANGE -0.46% % CHANGE -0.92%
 YTD % Change -16.94% YTD % Change -15.82%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week High	52 Week Low
Banks																
FirstCaribbean Intl.	Oct-31	106.5	26.8	70.0	18.0	2.49%	10.09	1.67%	15.36	10.75	0.00	0.00%	64.5	16.67	13.51	10.75
National Commercial Bank Jamaica	Sep-30	17.4	4.8	20.3	4.8	0.00%	9.48	2.91%	8.13	1.65	0.09	5.77%	23.0	7.17	1.95	1.31
RBTT Financial Holdings	Mar-31	268.0	118.0	295.0	124.0	3.94%	11.18	4.14%	10.15	29.95	-0.55	-1.80%	268.0	11.18	41.00	28.01
Republic Bank	Sep-30	509.0	225.0	510.0	225.0	2.55%	17.30	2.55%	17.27	88.08	-0.09	-0.10%	471.0	18.70	95.05	87.00
Scotiabank	Oct-31	193.0	80.0	225.0	92.0	2.13%	19.43	2.45%	16.67	37.50	-0.20	-0.53%	227.9	16.45	40.89	37.50
Non-Banking/Finance																
ANSA Merchant Bank	Dec-31	121.0	32.0	145.0	32.0	1.64%	16.11	1.64%	13.44	19.49	0.00	0.00%	121.0	16.11	22.99	19.49
Capital & Credit Merchant Bank	Dec-31	19.3	2.5	19.0	2.5	1.60%	7.93	1.60%	8.05	1.53	0.00	0.00%	18.3	8.36	2.25	1.35
Dehring Bunting & Golding	Mar-31	27.5	8.3	29.0	8.0	5.46%	5.53	5.26%	5.24	1.52	0.00	0.00%	27.5	5.53	2.30	1.45
Guardian Holdings	Dec-31	185.0	55.0	0.00	0.0	3.02%	9.84	0.00%		18.21	0.21	1.17%	-181.6	-10.03	40.00	17.00
JMMB	Mar-31	11.0	1.5	11.0	1.5	1.15%	11.78	1.15%	11.78	1.30	0.00	0.00%	10.2	12.75	1.85	1.15
National Enterprises	Mar-31	81.0	79.0	81.0	79.0	9.46%	10.31	9.46%	10.31	8.35	-0.65	-7.22%	81.0	10.31	12.80	7.00
Sagcor Financial Corporation	Dec-31	163.0	37.5	147.0	60.0	2.78%	8.28	4.44%	9.18	13.50	-0.01	-0.07%	163.0	8.28	14.89	11.75
Conglomerates																
ANSA Mc AI	Dec-31	261.0	65.0	325.0	65.0	1.60%	15.57	1.60%	12.51	40.65	0.27	0.67%	261.0	15.57	48.50	39.95
B'dos Shipping & Trading	Sep-30	198.0	56.7	100.0	38.0	3.24%	8.84	2.17%	17.50	17.50	0.00	0.00%	108.8	16.08	24.99	17.50
GraceKennedy Limited	Dec-31	61.1	9.8	60.0	10.4	1.78%	9.00	1.89%	9.17	5.50	-0.25	-4.35%	58.8	9.35	11.40	5.50
Neal & Massy Holdings	Sep-30	280.0	88.0	325.00	97.0	2.33%	13.51	2.56%	11.64	37.82	-0.03	-0.08%	294.00	12.86	52.95	37.82
Trading																
Agostini's	Sep-30	91.5	33.0	70.0	33.0	2.93%	12.30	2.93%	16.07	11.25	0.00	0.00%	80.0	14.06	11.25	9.00
BWIA (Suspended)	Dec-31	0.0	0.0	0.0	0.0	0.00%	0.00	0.00%	0.00	0.97	0.00	0.00%	0.0	0.00	0.97	0.30
Furness T'dad	Dec-31	47.0	0.0	60.0	0.0	0.00%	13.09	0.00%	10.25	6.15	0.00	0.00%	65.0	9.46	6.15	6.15
LJ Williams A	Dec-31	0.8	0.6	0.5	0.2	1.00%	0.00	0.33%	0.00	0.60	0.00	0.00%	0.5	120.00	0.60	0.60
LJ Williams B	Dec-31	8.0	6.0	5.0	2.0	4.62%	0.00	1.54%	0.00	1.30	0.00	0.00%	8.00	16.25	1.50	1.30
Prestige Holdings	Nov-30	46.4	21.0	30.0	13.0	3.50%	12.93	2.17%	20.00	6.00	-0.35	-5.51%	40.0	15.00	11.95	6.00
Property																
PLIPDECO	Dec-31	116.00	21.0	116.00	22.0	2.73%	6.62	2.86%	6.62	7.68	-0.57	-6.91%	116.0	6.62	21.47	7.68
Valpark Shopping Plaza	Mar-31	47.3	0.0	47.3	0.0	0.00%	10.57	0.00%	10.57	5.00	0.00	0.00%	47.3	10.57	5.00	5.00
Manufacturing																
Angostura Holdings	Dec-31	180.0	12.0	20.0	12.0	2.61%	2.56	2.61%	23.00	4.60	-0.10	-2.13%	172.0	2.67	7.50	4.35
Berger Paints Trinidad	Dec-31	24.0	17.0	7.0	17.0	5.00%	0.00	5.00%	0.00	3.40	0.00	0.00%	39.0	8.72	3.45	3.40
Flavorite Foods	Dec-31	54.0	10.5	54.0	21.0	2.08%	9.35	4.16%	9.35	5.05	0.00	16.19%	54.0	9.35	5.55	4.90
National Flour Mills	Dec-31	8.6	8.0	8.6	8.0	6.56%	14.19	6.56%	14.19	1.22	0.17	0.00%	8.6	14.19	2.00	0.68
One Caribbean Media	Dec-31	109.0	60.0	150.0	75.0	2.93%	18.81	3.66%	13.67	20.50	0.30	0.00%	124.0	16.53	21.25	17.00
Readymix (West Indies)	Dec-31	-210.0	3.0	50.0	3.0	0.78%	-1.82	0.78%	0.00	3.83	0.00	0.00%	-189.0	-2.03	5.98	3.80
Trinidad Cement	Dec-31	66.0	15.0	52.0	13.0	2.31%	9.85	2.00%	12.50	6.50	0.00	0.00%	54.0	12.04	12.40	6.50
Trinidad Publishing Co.	Dec-31	91.0	32.0	100.0	32.0	1.88%	18.74	1.88%	17.05	17.05	0.00	0.06%	91.0	18.74	18.50	10.60
Unilever Caribbean Limited	Dec-31	133.0	115.0	145.0	120.0	6.57%	13.17	6.85%	12.08	17.51	0.01	1.49%	136.0	12.88	28.59	15.75
West Indian Tobacco Co.	Dec-31	137.4	135.0	172.0	160.0	5.85%	16.78	6.94%	13.41	23.06	0.01	0.04%	158.5	14.55	24.00	18.30