



## WEEKLY MARKET UPDATE

August 04, 2006

### Main Board

#### Market Data

Volume: 483,762

Value: \$7,821,788.83

Advances/Declines: 4/10

Composite Index: 901.3465

Nominal Change in Index: -0.5571

Percentage Change in Index: -0.06 per cent

Year-to-Date Percentage Change: -15.56 per cent

All T&T Index: 1,138.5629

Nominal Change in All T&T Index: -2.3975

Percentage Change in All T&T Index: -0.21 per cent

Year-to-Date Percentage Change: -13.94 per cent

### Volume Leaders by Company:

Dehring, Bunting & Golding – 168,280 shares traded or 34.79 per cent

Neal and Massy Holdings – 81,966 shares traded or 16.94 per cent

RBTT – 57,266 shares traded or 11.84 per cent

### Major Advances:

National Commercial Bank Jamaica up 4 cents or 2.82 per cent

Dehring, Bunting & Golding up 4 cents or 2.76 per cent

RBTT up 27 cents or 0.89 per cent

### Major Declines:

National Flour Mills down 28 cents or 18.67 per cent

Prestige Holdings down 40 cents or 5.80 per cent

Barbados Shipping & Trading Company down 45 cents or 2.51 per cent

### Exchange Rate

US\$1 = TT\$6.2950

### Second Tier Market

The Second Tier Market was inactive this week.

### Mutual Fund Market

Praetorian Property Mutual Fund (PPMF) traded 2,100 shares on the last day of trading, with no change in price. There were no trades in Savinvest or Fortress Caribbean Property Fund this week.

### Trinidad and Tobago Stock Exchange (TTSE)

Trading Volumes were light this week, as there were only two trading days due to the Emancipation Day Holiday. This resulted in 483,762 shares crossing the floor, a fall of 78.37 per cent on last week's volume of 2,236,696. The value of shares traded was \$7,821,788.83, a decrease of 77.22% on last week's value of \$34,343,711.44.

With 4 shares advancing and 10 declining, both Indices declined. The Composite Index closed at 901.3465, a drop of 0.06 per cent, while The All T&T Index fell by 0.21 per cent to 1,138.5629.

Dehring, Bunting & Golding (DBG) emerged as the volume leader this week, capturing 34.79 per cent of the total market with a total of 168,280 shares crossing the floor. Neal and Massy Holdings Limited (NML) followed, trading 81,966 shares or 16.94 percent of the total market. While, RBTT saw 57,266 shares traded or 11.84 per cent of all trades.

National Commercial Bank Jamaica (NCBJ) was the major advance for the week, up 4 cents or 2.82 per cent to \$1.46. Dehring, Bunting & Golding (DBG) advanced 4 cents or 2.76 per cent to \$1.49. In Jamaica, these shares closed at JMD\$16.50 (up JMD\$1.00) and JMD\$16.60 (up JMD\$0.10) respectively. RBTT was the third highest advance for the week, moving up 27 cents or 0.89 per cent to \$30.75.

The major decline for the week was National Flour Mills (NFM) which lost 28 cents or 18.67 per cent on its share price, to close at \$1.22. Prestige Holdings (PHL) followed, dropping 40 cents or 5.80 per cent to end at \$6.50. Barbados Shipping & Trading Company (BST) fell 45 cents or 2.51 per cent to \$17.50. In Barbados this share rose by BDS\$0.53 to close at BDS\$5.84.

### Withdrawal of Shares

9,246,128 Ordinary Shares of One Caribbean Media Limited (OCM) was withdrawn from the TTSE's Official List on Friday 4<sup>th</sup> August, 2006. This will have the effect of decreasing the issued share capital to 66,215,683 Ordinary Shares. The withdrawal is a result of the cancellation of shares due to the merger of CCN Limited and the Nation Corporation.

### Jamaica Stock Exchange (JSE)

In Jamaica, all three Indices advanced. The Market Index moved up 3,479.80 points (4.07%) to close at 85,423.81; The Select Index increased by 31.22 points (1.39%) to end the week at 2,242.33 and the All Jamaican Composite rose by 1,321.63 points (1.64%) to close at 80,851.83. Overall market activity resulted in an advance to decline ratio of 16 to 9.

Total volume traded amounted to 12,827,536 units, which was valued at over JMD \$154,528,544.95. The volume leader of the week was National Commercial Bank of Jamaica (NCBJ) with a total of 2,809,910 shares (21.91%) changing ownership. Life of Jamaica (LOJ) followed with 2,569,502 units (20.03%) while Supreme Ventures (SVL) traded 1,117,495 units (8.71%).

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**West Indies Stockbrokers Limited, 1<sup>st</sup> Floor Albion Plaza, 22-24 Victoria Avenue, Port of Spain, Trinidad (868) 623-4861 Fax (868)-627-5002 e-mail: info@wisett.com**  
**Member of the Trinidad and Tobago Stock Exchange Ltd.**

VOLUME 483,762  
 VALUE \$ 7,821,788.83

## WISE WEEKLY MARKET UPDATE

as at : Friday, August 04, 2006.

### West Indies Stockbrokers Limited

1st Floor, Albion Plaza, 22-24 Victoria Avenue, Port of Spain

TEL: (868) 625-4009/4010

FAX: (868) 627-5002

[info@wisett.com](mailto:info@wisett.com)

COMPOSITE INDEX 901.3465 ALL T&T INDEX 1,138.5629 Adv./Dec. Ratio 4/10  
 CHANGE -0.5571 CHANGE -2.3975  
 % CHANGE -0.06% % CHANGE -0.21%  
 YTD % Change -15.56% YTD % Change -13.94%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week High	52 Week Low
<b>Banks</b>																
FirstCaribbean Intl.	Oct-31	106.5	26.8	70.0	18.0	2.44%	10.33	1.64%	15.71	11.00	0.00	0.00%	64.5	17.05	13.51	11.00
National Commercial Bank Jamaica	Sep-30	17.4	4.8	20.3	4.8	0.00%	8.39	3.29%	7.19	1.46	0.04	2.82%	20.0	7.30	2.00	1.31
RBTT Financial Holdings	Mar-31	268.0	118.0	295.0	124.0	3.84%	11.47	4.03%	10.42	30.75	0.27	0.89%	268.0	11.47	41.00	28.01
Republic Bank	Sep-30	509.0	225.0	510.0	225.0	2.55%	17.32	2.55%	17.29	88.17	0.00	0.00%	471.0	18.72	95.98	87.00
Scotiabank	Oct-31	193.0	80.0	225.0	92.0	2.12%	19.53	2.44%	16.76	37.70	-0.27	-0.71%	227.9	16.54	40.89	37.70
<b>Non-Banking/Finance</b>																
ANSA Merchant Bank	Dec-31	121.0	32.0	145.0	32.0	1.64%	16.11	1.64%	13.44	19.49	0.00	0.00%	121.0	16.11	23.00	19.49
Capital & Credit Merchant Bank	Dec-31	19.3	2.5	19.0	2.5	1.60%	7.93	1.60%	8.05	1.53	0.00	0.00%	18.3	8.36	2.25	1.35
Dehring Bunting & Golding	Mar-31	27.5	8.3	29.0	8.0	5.57%	5.42	5.37%	5.14	1.49	0.04	2.76%	27.5	5.42	2.30	1.45
Guardian Holdings	Dec-31	185.0	55.0	0.00	0.0	2.75%	10.81	0.00%		19.99	-0.06	-0.30%	-80.0	-24.99	40.00	17.00
JMMB	Mar-31	11.0	1.5	11.0	1.5	1.15%	11.78	1.15%	11.78	1.30	0.00	0.00%	11.0	11.78	1.85	1.15
National Enterprises	Mar-31	81.0	79.0	81.0	79.0	8.78%	11.11	8.78%	11.11	9.00	0.00	0.00%	81.0	11.11	12.80	7.00
Sagcor Financial Corporation	Dec-31	163.0	37.5	147.0	60.0	2.69%	8.54	4.31%	9.47	13.92	0.00	0.00%	163.0	8.54	15.25	11.75
<b>Conglomerates</b>																
ANSA Mc AI	Dec-31	261.0	65.0	325.0	65.0	1.59%	15.67	1.59%	12.58	40.90	-0.05	-0.12%	261.0	15.67	49.00	39.95
B'dos Shipping & Trading	Sep-30	198.0	56.7	100.0	58.0	3.24%	8.84	3.31%	17.50	17.50	-0.45	-2.51%	108.8	16.08	25.25	17.50
GraceKennedy Limited	Dec-31	61.1	9.8	60.0	10.4	1.64%	9.79	1.74%	9.97	5.98	-0.02	-0.33%	58.5	10.22	11.87	5.98
Neal & Massy Holdings	Sep-30	280.0	88.0	325.00	97.0	2.32%	13.57	2.55%	11.69	38.00	-0.90	-2.31%	294.00	12.93	53.69	38.00
<b>Trading</b>																
Agostini's	Sep-30	91.5	33.0	93.0	33.0	2.93%	12.30	2.93%	12.10	11.25	0.00	0.00%	102.0	11.03	11.25	9.00
BWIA (Suspended)	Dec-31	0.0	0.0	0.0	0.0	0.00%	0.00	0.00%	0.00	0.97	0.00	0.00%	0.0	0.00	0.97	0.30
Furness T'dad	Dec-31	47.0	0.0	60.0	0.0	0.00%	13.09	0.00%	10.25	6.15	0.00	0.00%	65.0	9.46	6.15	6.15
LJ Williams A	Dec-31	0.8	0.6	0.5	0.2	1.00%	0.00	0.33%	0.00	0.60	0.00	0.00%	0.5	120.00	0.60	0.60
LJ Williams B	Dec-31	8.0	6.0	5.0	2.0	4.62%	0.00	1.54%	0.00	1.30	0.00	0.00%	8.00	16.25	1.50	1.30
Prestige Holdings	Nov-30	46.4	21.0	30.0	13.0	3.23%	14.01	2.00%	21.67	6.50	-0.40	-5.80%	40.0	16.25	12.00	6.50
<b>Property</b>																
PLIPDECO	Dec-31	116.00	21.0	116.00	22.0	2.33%	7.76	2.44%	7.76	9.00	0.00	0.00%	116.0	7.76	21.90	8.70
Valpark Shopping Plaza	Mar-31	47.3	0.0	47.3	0.0	0.00%	10.57	0.00%	10.57	5.00	0.00	0.00%	47.3	10.57	5.00	5.00
<b>Manufacturing</b>																
Angostura Holdings	Dec-31	180.0	12.0	5.0	12.0	2.51%	2.66	2.51%	95.80	4.79	-0.01	-0.21%	180.0	2.66	7.50	4.35
Berger Paints Trinidad	Dec-31	24.0	17.0	7.0	17.0	5.00%	0.00	5.00%	0.00	3.40	0.00	0.00%	39.0	8.72	3.45	3.40
Flavorite Foods	Dec-31	54.0	10.5	54.0	21.0	2.08%	9.35	4.16%	9.35	5.05	0.00	-18.67%	54.0	9.35	5.55	4.81
National Flour Mills	Dec-31	8.6	8.0	8.6	8.0	6.56%	14.19	6.56%	14.19	1.22	-0.28	0.00%	8.6	14.19	2.00	0.68
One Caribbean Media	Dec-31	109.0	60.0	150.0	75.0	3.00%	18.38	3.74%	13.35	20.03	0.03	0.00%	124.0	16.15	21.25	17.00
Readymix (West Indies)	Dec-31	-210.0	3.0	50.0	3.0	0.79%	-1.81	0.79%	0.00	3.81	0.00	-1.71%	-82.0	-4.65	6.00	3.80
Trinidad Cement	Dec-31	66.0	15.0	52.0	15.0	2.17%	10.45	2.17%	13.27	6.90	-0.12	0.00%	60.0	11.50	12.40	6.90
Trinidad Publishing Co.	Dec-31	91.0	32.0	100.0	32.0	1.88%	18.74	1.88%	17.05	17.05	0.00	0.00%	91.0	18.74	18.50	10.60
Unilever Caribbean Limited	Dec-31	133.0	115.0	145.0	120.0	6.39%	13.53	6.67%	12.41	18.00	0.00	0.15%	136.0	13.24	28.59	15.75
West Indian Tobacco Co.	Dec-31	137.4	135.0	172.0	160.0	5.87%	16.75	6.95%	13.38	23.01	0.00	0.00%	158.5	14.51	24.00	18.28